Agency Summary And Certification

FY 2028 Request

Agency: Idaho State Historical Society 522

In accordance with 67-3502 Idaho Code, I certify the included budget properly states the receipts and expenditures of the departments (agency, office, or institution) for the fiscal years indicated.

Signature of Department Director: Janet Gallimore **Date:** 09/01/2026

		FY 2026 Total Appropriation	FY 2026 Total Expenditures	FY 2027 Original Appropriation	FY 2027 Estimated Expenditures	FY 2028 Total Request
Appropriation Unit						
Historical Society		11,134,200	9,158,700	9,512,800	9,512,800	9,908,200
	Total	11,134,200	9,158,700	9,512,800	9,512,800	9,908,200
By Fund Source						
G 10000 General Fund		5,136,000	4,673,400	4,477,800	4,477,800	4,659,900
F 34800 Federal (Grant)		2,354,300	1,467,000	937,800	937,800	1,137,800
D 34900 Miscellaneous Revenue		3,117,900	2,544,100	3,537,300	3,537,300	3,533,300
D 45075 Admin Acct Svcs Appd&Cont Isf: Records Management Services		377,800	350,800	409,000	409,000	421,200
D 48109 Income Funds: Capitol Commission Operating Fund		148,200	123,400	150,900	150,900	156,000
	Total	11,134,200	9,158,700	9,512,800	9,512,800	9,908,200
By Account Category						
Personnel Cost		6,004,900	5,287,300	4,900,400	4,900,400	5,230,700
Operating Expense		4,752,100	3,312,400	4,321,300	4,321,300	4,271,300
Capital Outlay		215,600	387,700	229,500	229,500	344,600
Trustee/Benefit		161,600	171,300	61,600	61,600	61,600
	Total	11,134,200	9,158,700	9,512,800	9,512,800	9,908,200
FTP Positions		61	61	49	49	50
	Total	61	61	49	49	50

Agency: Idaho State Historical Society 522

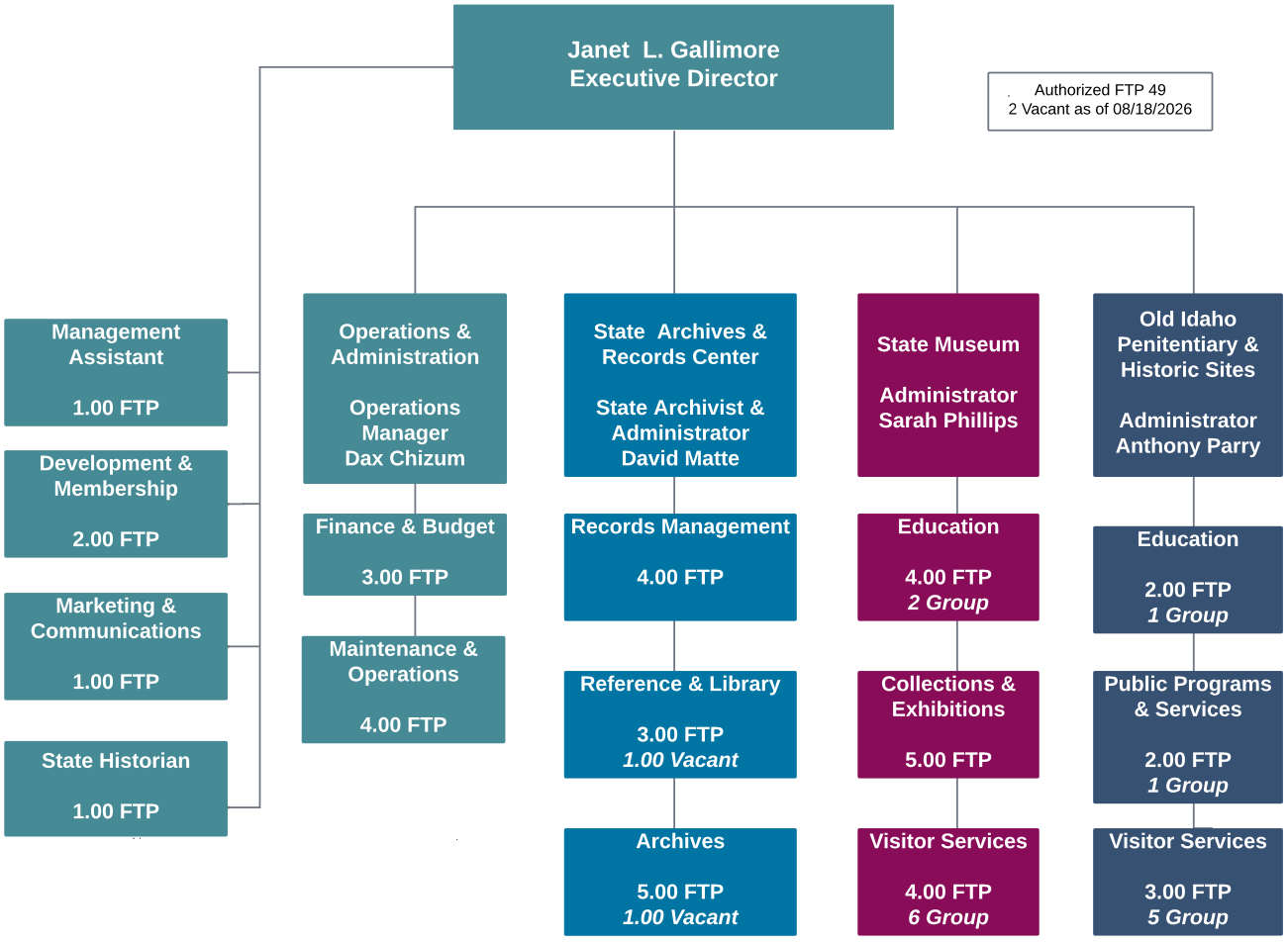
Division: Idaho State Historical Society HS1

Statutory Authority: Idaho Code Title 67-41

The Idaho State Historical Society is a system of cultural and historic resources composed of the Idaho State Museum, Idaho State Archives, and Historic Sites Program. The agency was established by statute in 1907 and is organized within the Department of Self-Governing Agencies. The agency's core functions, as stated by Chapter 41, Title 67, Idaho Code, are that the agency's trustees shall:
1) Identify, preserve, and protect sites, monuments, and points of interest in Idaho of historic merit (Section 67-4114, Idaho Code);
2) Protect archaeological and vertebrate paleontological sites and resources on public land (Section 67-4119,Idaho Code);
3) Govern the agency and administer the powers and duties required to preserve and protect any historical record of the history and culture of Idaho (Section 67-4123, Idaho Code);
4) Encourage and promote interest in the state of Idaho and collect, preserve, and exhibit artifacts/information illustrative of Idaho history, culture, and society (Section 67-4126, Idaho Code);
5) Facilitate the use of records for official reference and historical research (Section 67-4126(6), Idaho Code);
6) Be responsible for records management services for state government and accept archival material from local governments (Section 67-4126(7), Idaho Code);
7) Serve as the Geographic Names Board of the state (Section 67-4126(15), Idaho Code);
8) Carry out the preservation and protection of the state's historic, archeological, architectural, and cultural heritage resources (Chapter 46, Title 67, Idaho Code);
9) Provide for the creation of an Idaho Archeological Survey (Section 33-3901, Idaho Code);
10) Be responsible for consolation, determination of appropriate actions, and providing for reinternment of human remains that have been disturbed (Chapter 5, Title 27, Idaho Code).

IDAHO STATE HISTORICAL SOCIETY

Idaho State Historical Society
Organization Chart



Idaho State Historical Society
2205 Old Penitentiary Rd. l Boise, ID 83712
208.334.2682 l HISTORY.IDAHO.GOV

Agency Revenues

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522

			FY 24 Actuals	FY 25 Actuals	FY 26 Actuals	FY 27 Estimated Revenue	FY 28 Estimated Revenue	Significant Assumptions
Fund	34800	Federal (Grant)						
	435	Sale of Services	94,200	177,200	100,000	0	0	H0898 moved SHPO from ISHS to OSMEC.
	441	Sales of Goods	6,700	800	0	0	0	
	450	Fed Grants & Contributions	840,300	919,800	531,100	730,000	500,000	Estimated revenue in 34800 fund Account 450 for competitive grants being applied for.
	470	Other Revenue	0	2,400	0	0	0	
		Federal (Grant) Total	**941,200**	**1,100,200**	**631,100**	**730,000**	**500,000**	
Fund	34900	Miscellaneous Revenue						
	410	License, Permits & Fees	716,600	681,200	712,600	725,000	725,000	
	435	Sale of Services	139,800	149,900	95,100	240,000	250,000	Rounding adjustment.
	441	Sales of Goods	320,900	316,700	324,900	340,000	340,000	
	450	Fed Grants & Contributions	0	10,000	10,000	0	0	
	455	State Grants & Contributions	0	2,100	240,600	0	0	
	460	Interest	117,300	97,300	77,700	20,000	20,000	
	463	Rent And Lease Income	386,900	424,000	336,000	418,000	430,500	
	470	Other Revenue	73,800	99,800	229,500	500,000	100,000	Please note 470 represents Agency fundraising initiatives for special projects.
		Miscellaneous Revenue Total	**1,755,300**	**1,781,000**	**2,026,400**	**2,243,000**	**1,865,500**	
Fund	34916	Miscellaneous Revenue: Lewis And Clark Trail Committee Fund						
	410	License, Permits & Fees	0	34,000	29,000	30,000	30,000	Proceeds from Lewis & Clark license plate ID Code § 49-420B.
		Miscellaneous Revenue: Lewis And Clark Trail Committee Fund Total	**0**	**34,000**	**29,000**	**30,000**	**30,000**	
Fund	45075	Admin Acct Svcs Appd&Cont Isf: Records Management Services						
	441	Sales of Goods	266,300	370,400	370,100	370,000	370,000	
		Admin Acct Svcs Appd&Cont Isf: Records Management Services Total	**266,300**	**370,400**	**370,100**	**370,000**	**370,000**	

Fund 48109 Income Funds: Capitol Commission Operating Fund

435	Sale of Services	0	3,200	0	0	0
Income Funds: Capitol Commission Operating Fund Total		**0**	**3,200**	**0**	**0**	**0**
Agency Name Total		**2,962,800**	**3,288,800**	**3,056,600**	**3,373,000**	**2,765,500**

Analysis of Fund Balances

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522
Fund: Federal (Grant) 34800

Sources and Uses:
One-time federal grant funds dedicated to funding personnel, operations, and statewide regrants for archive, educational, exhibition, and collections care and management programs and projects of the Idaho State Historical Society.

		FY 24 Actuals	FY 25 Actuals	FY 26 Actuals	FY 27 Estimate	FY 28 Estimate	
01.	**Beginning Unobligated Cash Balance**	**50,498**	**(108,892)**	**718,156**	**(259,144)**	**-366,944**	
02.	Prior Year Executive Carry Fwd [DU 1.13 Executive Branch Authorized Carry Over]	0	0	0	0	0	
03.	Prior Year Reappropriation [DU 0.41 Legislature Authorized Carry Over]	0	0	0	0	0	
04.	**Subtotal Beginning Cash Balance**	**50,498**	**(108,892)**	**718,156**	**(259,144)**	**-366,944**	
05.	Revenues [from Form B-11]	941,190	1,100,193	631,100	830,000	620,000	
06.	Non-Revenue Receipts and Other Adjustments	125,347	33,377	(60,500)	0	0	
07.	Statutory Transfers In	0	0	0	0	0	
08.	Operating Transfers In	0	0	0	0	0	
09.	**Subtotal Cash Available for the Year**	**1,117,035**	**1,024,678**	**1,288,756**	**570,856**	**253,056**	
10.	Statutory Transfers Out	0	0	0	0	0	
11.	Operating Transfers Out	0	0	0	0	0	
12.	Non-Expenditure Distributions and Other Adjustments	(4,038)	(815,021)	80,900	0	0	
13.	**Total Cash Available for Year**	**1,121,073**	**1,839,699**	**1,207,856**	**570,856**	**253,056**	
14.	Borrowing Limit	250,000	250,000	250,000	250,000	250,000	
15.	**Total Available Funds for the Year**	**1,371,073**	**2,089,699**	**1,457,856**	**820,856**	**503,056**	
16.	Original Appropriation	2,263,300	2,311,400	2,424,300	937,800	937,800	HB 965
17.	Prior Year Reappropriation	0	0	0	0	0	
18.	Legislative Supplementals and (Rescissions)	0	0	(70,000)	0	0	
19.	**Subtotal Legislative Authorizations**	**2,263,300**	**2,311,400**	**2,354,300**	**937,800**	**937,800**	
20.	Prior Year Executive Carry Forward [DU 1.13, same as Row 02]	0	0	0	0	0	
21.	Non-cogs and Receipts to Appropriations [DU 1.12 & DU 1.4x]	0	0	0	0	0	
22.	**Total Spending Authorizations**	**2,263,300**	**2,311,400**	**2,354,300**	**937,800**	**937,800**	
23.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0	
24.	Final Year End Reversions (DU 1.61)	1,033,335	1,189,857	887,300	0	0	
25.	**Subtotal Reversions & Cancelations**	**1,033,335**	**1,189,857**	**887,300**	**0**	**0**	
26.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0	
27.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0	
28.	**Total Unused Spending Authorizations**	**1,033,335**	**1,189,857**	**887,300**	**0**	**0**	
29.	**Authorized Total Cash Expenditures**	**1,229,965**	**1,121,543**	**1,467,000**	**937,800**	**937,800**	
30.	Continuously Appropriated Expenditures	0	0	0	0	0	
31.	**Ending Available Operating Funds Balance**	**141,108**	**968,156**	**(9,144)**	**(116,944)**	**-434,744**	
32.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0	
33.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0	
34.	Borrowing Limit	250,000	250,000	250,000	250,000	250,000	
35.	**Ending Unobligated Cash Balance [= Row 31 - (Rows 32? 34)]**	**(108,892)**	**718,156**	**(259,144)**	**(366,944)**	**-684,744**	
36.	Investments Direct by Agency	0	0	0	0	0	
37.	**Ending Unobligated Cash Balance Plus Direct Investments**	**(108,892)**	**718,156**	**(259,144)**	**(366,944)**	**-684,744**	
38.	Outstanding Loans [if this fund is part of a loan program]	0	0	0	0	0	

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522

Fund: Miscellaneous Revenue 34900

Sources and Uses:

Admissions, use, and rental fees, sales of services and goods, lease income, and nonfederal grants, contributions, and donations dedicated to personnel, operations, and educational program support.

		FY 24 Actuals	FY 25 Actuals	FY 26 Actuals	FY 27 Estimate	FY 28 Estimate
01.	**Beginning Unobligated Cash Balance**	**2,796,917**	**2,614,116**	**2,272,780**	**1,792,780**	**678,480**
02.	Prior Year Executive Carry Fwd [DU 1.13 Executive Branch Authorized Carry Over]	556,102	0	0	0	0
03.	Prior Year Reappropriation [DU 0.41 Legislature Authorized Carry Over]	0	0	0	0	0
04.	**Subtotal Beginning Cash Balance**	**3,353,019**	**2,614,116**	**2,272,780**	**1,792,780**	**678,480**
05.	Revenues [from Form B-11]	1,722,730	1,781,062	2,026,400	2,243,000	1,865,500
06.	Non-Revenue Receipts and Other Adjustments	1,467	0	6,600	0	0
07.	Statutory Transfers In	0	0	0	0	0
08.	Operating Transfers In	32,660	33,953	29,000	30,000	30,000
09.	**Subtotal Cash Available for the Year**	**5,109,876**	**4,429,131**	**4,334,780**	**4,065,780**	**2,573,980**
10.	Statutory Transfers Out	0	0	0	0	0
11.	Operating Transfers Out	0	0	0	0	0
12.	Non-Expenditure Distributions and Other Adjustments	0	1,327	(2,200)	0	0
13.	**Total Cash Available for Year**	**5,109,876**	**4,427,804**	**4,336,980**	**4,065,780**	**2,573,980**
14.	Borrowing Limit	500,000	500,000	500,000	500,000	500,000
15.	**Total Available Funds for the Year**	**5,609,876**	**4,927,804**	**4,836,980**	**4,565,780**	**3,073,980**
16.	Original Appropriation	2,804,800	3,015,800	3,123,700	3,387,300	3,350,400
17.	Prior Year Reappropriation	0	0	0	0	0
18.	Legislative Supplementals and (Rescissions)	0	0	(5,800)	0	0
19.	**Subtotal Legislative Authorizations**	**2,804,800**	**3,015,800**	**3,117,900**	**3,387,300**	**3,350,400**
20.	Prior Year Executive Carry Forward [DU 1.13, same as Row 02]	556,102	0	0	0	0
21.	Non-cogs and Receipts to Appropriations [DU 1.12 & DU 1.4x]	0	0	0	0	0
22.	**Total Spending Authorizations**	**3,360,902**	**3,015,800**	**3,117,900**	**3,387,300**	**3,350,400**
23.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
24.	Final Year End Reversions (DU 1.61)	865,142	860,776	573,700	0	0
25.	**Subtotal Reversions & Cancelations**	**865,142**	**860,776**	**573,700**	**0**	**0**
26.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
27.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
28.	**Total Unused Spending Authorizations**	**865,142**	**860,776**	**573,700**	**0**	**0**
29.	**Authorized Total Cash Expenditures**	**2,495,760**	**2,155,024**	**2,544,200**	**3,387,300**	**3,350,400**
30.	Continuously Appropriated Expenditures	0	0	0	0	0
31.	**Ending Available Operating Funds Balance**	**3,114,116**	**2,772,780**	**2,292,780**	**1,178,480**	**-276,420**
32.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
33.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
34.	Borrowing Limit	500,000	500,000	500,000	500,000	500,000
35.	**Ending Unobligated Cash Balance [= Row 31 - (Rows 32? 34)]**	**2,614,116**	**2,272,780**	**1,792,780**	**678,480**	**-776,420**
36.	Investments Direct by Agency	0	0	0	0	0
37.	**Ending Unobligated Cash Balance Plus Direct Investments**	**2,614,116**	**2,272,780**	**1,792,780**	**678,480**	**-776,420**
38.	Outstanding Loans [if this fund is part of a loan program]	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522

Fund: Admin Acct Svcs Appd&Cont Isf: Records Management Services 45075

Sources and Uses:

Fees generated for records management services in a cost-recovery model dedicated to personnel and operating expenses of the Idaho State Records Center.

		FY 24 Actuals	FY 25 Actuals	FY 26 Actuals	FY 27 Estimate	FY 28 Estimate
01.	**Beginning Unobligated Cash Balance**	**(29,866)**	**6,423**	**56,883**	**64,883**	**25,883**
02.	Prior Year Executive Carry Fwd [DU 1.13 Executive Branch Authorized Carry Over]	0	0	0	0	0
03.	Prior Year Reappropriation [DU 0.41 Legislature Authorized Carry Over]	0	0	0	0	0
04.	**Subtotal Beginning Cash Balance**	**(29,866)**	**6,423**	**56,883**	**64,883**	**25,883**
05.	Revenues [from Form B-11]	266,334	370,446	370,100	370,000	370,000
06.	Non-Revenue Receipts and Other Adjustments	(24,285)	(10,662)	(11,900)	0	0
07.	Statutory Transfers In	0	0	0	0	0
08.	Operating Transfers In	0	0	0	0	0
09.	**Subtotal Cash Available for the Year**	**212,183**	**366,207**	**415,083**	**434,883**	**395,883**
10.	Statutory Transfers Out	0	0	0	0	0
11.	Operating Transfers Out	0	0	0	0	0
12.	Non-Expenditure Distributions and Other Adjustments	0	0	(600)	0	0
13.	**Total Cash Available for Year**	**212,183**	**366,207**	**415,683**	**434,883**	**395,883**
14.	Borrowing Limit	100,000	100,000	100,000	100,000	100,000
15.	**Total Available Funds for the Year**	**312,183**	**466,207**	**515,683**	**534,883**	**495,883**
16.	Original Appropriation	362,100	370,100	380,200	409,000	411,200
17.	Prior Year Reappropriation	0	0	0	0	0
18.	Legislative Supplementals and (Rescissions)	0	0	(2,400)	0	0
19.	**Subtotal Legislative Authorizations**	**362,100**	**370,100**	**377,800**	**409,000**	**411,200**
20.	Prior Year Executive Carry Forward [DU 1.13, same as Row 02]	0	0	0	0	0
21.	Non-cogs and Receipts to Appropriations [DU 1.12 & DU 1.4x]	0	0	0	0	0
22.	**Total Spending Authorizations**	**362,100**	**370,100**	**377,800**	**409,000**	**411,200**
23.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
24.	Final Year End Reversions (DU 1.61)	156,340	60,776	27,000	0	0
25.	**Subtotal Reversions & Cancelations**	**156,340**	**60,776**	**27,000**	**0**	**0**
26.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
27.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
28.	**Total Unused Spending Authorizations**	**156,340**	**60,776**	**27,000**	**0**	**0**
29.	**Authorized Total Cash Expenditures**	**205,760**	**309,324**	**350,800**	**409,000**	**411,200**
30.	Continuously Appropriated Expenditures	0	0	0	0	0
31.	**Ending Available Operating Funds Balance**	**106,423**	**156,883**	**164,883**	**125,883**	**84,683**
32.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
33.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
34.	Borrowing Limit	100,000	100,000	100,000	100,000	100,000
35.	**Ending Unobligated Cash Balance [= Row 31 - (Rows 32? 34)]**	**6,423**	**56,883**	**64,883**	**25,883**	**-15,317**
36.	Investments Direct by Agency	0	0	0	0	0
37.	**Ending Unobligated Cash Balance Plus Direct Investments**	**6,423**	**56,883**	**64,883**	**25,883**	**-15,317**
38.	Outstanding Loans [if this fund is part of a loan program]	0	0	0	0	0

Note:

Analysis of Fund Balances

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522

Fund: Income Funds: Capitol Commission Operating Fund 48109

Sources and Uses:

Idaho Capitol Commission statutory transfer funding dedicated to the Capitol Curation Program personnel and operations serving Idaho's Capitol building and the care and preservation of the Capitol's artifact collection.

		FY 24 Actuals	FY 25 Actuals	FY 26 Actuals	FY 27 Estimate	FY 28 Estimate
01.	**Beginning Unobligated Cash Balance**	**83,978**	**157,117**	**168,830**	**189,630**	**190,630**
02.	Prior Year Executive Carry Fwd [DU 1.13 Executive Branch Authorized Carry Over]	0	0	0	0	0
03.	Prior Year Reappropriation [DU 0.41 Legislature Authorized Carry Over]	0	0	0	0	0
04.	**Subtotal Beginning Cash Balance**	**83,978**	**157,117**	**168,830**	**189,630**	**190,630**
05.	Revenues [from Form B-11]	0	3,246	0	0	0
06.	Non-Revenue Receipts and Other Adjustments	0	0	0	0	0
07.	Statutory Transfers In	0	0	0	0	0
08.	Operating Transfers In	138,300	142,800	143,800	151,900	153,600
09.	**Subtotal Cash Available for the Year**	**222,278**	**303,163**	**312,630**	**341,530**	**344,230**
10.	Statutory Transfers Out	0	0	0	0	0
11.	Operating Transfers Out	0	0	0	0	0
12.	Non-Expenditure Distributions and Other Adjustments	0	0	(400)	0	0
13.	**Total Cash Available for Year**	**222,278**	**303,163**	**313,030**	**341,530**	**344,230**
14.	Borrowing Limit	0	0	0	0	0
15.	**Total Available Funds for the Year**	**222,278**	**303,163**	**313,030**	**341,530**	**344,230**
16.	Original Appropriation	142,100	143,800	148,900	150,900	153,600
17.	Prior Year Reappropriation	0	0	0	0	0
18.	Legislative Supplementals and (Rescissions)	0	0	(700)	0	0
19.	**Subtotal Legislative Authorizations**	**142,100**	**143,800**	**148,200**	**150,900**	**153,600**
20.	Prior Year Executive Carry Forward [DU 1.13, same as Row 02]	0	0	0	0	0
21.	Non-cogs and Receipts to Appropriations [DU 1.12 & DU 1.4x]	0	0	0	0	0
22.	**Total Spending Authorizations**	**142,100**	**143,800**	**148,200**	**150,900**	**153,600**
23.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
24.	Final Year End Reversions (DU 1.61)	76,939	9,467	24,800	0	0
25.	**Subtotal Reversions & Cancelations**	**76,939**	**9,467**	**24,800**	**0**	**0**
26.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
27.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
28.	**Total Unused Spending Authorizations**	**76,939**	**9,467**	**24,800**	**0**	**0**
29.	**Authorized Total Cash Expenditures**	**65,161**	**134,333**	**123,400**	**150,900**	**153,600**
30.	Continuously Appropriated Expenditures	0	0	0	0	0
31.	**Ending Available Operating Funds Balance**	**157,117**	**168,830**	**189,630**	**190,630**	**190,630**
32.	Current Year Executive Carry Forward To Next Year [DU 1.81]	0	0	0	0	0
33.	Current Year Reappropriation To Next Year [DU 1.7x]	0	0	0	0	0
34.	Borrowing Limit	0	0	0	0	0
35.	**Ending Unobligated Cash Balance [= Row 31 - (Rows 32? 34)]**	**157,117**	**168,830**	**189,630**	**190,630**	**190,630**
36.	Investments Direct by Agency	0	0	0	0	0
37.	**Ending Unobligated Cash Balance Plus Direct Investments**	**157,117**	**168,830**	**189,630**	**190,630**	**190,630**
38.	Outstanding Loans [if this fund is part of a loan program]	0	0	0	0	0

Note:

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
Agency	Idaho State Historical Society						522
Division	Idaho State Historical Society						HS1
Appropriation Unit	Historical Society						EDMA
FY 2026 Total Appropriation							
1.00	FY 2026 Total Appropriation						EDMA
	S1109,S1200,H0466						
10000	General	32.30	3,021,400	2,037,200	45,800	31,600	5,136,000
34800	Federal	12.00	1,241,500	982,800	0	130,000	2,354,300
34900	Dedicated	13.00	1,430,400	1,638,100	49,400	0	3,117,900
45075	Dedicated	2.70	216,900	40,500	120,400	0	377,800
48109	Dedicated	1.00	94,700	53,500	0	0	148,200
		61.00	6,004,900	4,752,100	215,600	161,600	11,134,200
1.21	Account Transfers						EDMA
34900	Dedicated	0.00	0	(177,900)	166,700	11,200	0
45075	Dedicated	0.00	0	(5,400)	5,400	0	0
		0.00	0	(183,300)	172,100	11,200	0
1.61	Reverted Appropriation Balances						EDMA
10000	General	0.00	0	(12,600)	0	0	(12,600)
34800	Federal	0.00	(558,300)	(327,500)	0	(1,500)	(887,300)
34900	Dedicated	0.00	(122,300)	(451,500)	0	0	(573,800)
45075	Dedicated	0.00	(25,600)	(1,400)	0	0	(27,000)
48109	Dedicated	0.00	(11,400)	(13,400)	0	0	(24,800)
		0.00	(717,600)	(806,400)	0	(1,500)	(1,525,500)
1.71	Legislative Reappropriation						EDMA
10000	General	0.00	0	(450,000)	0	0	(450,000)
		0.00	0	(450,000)	0	0	(450,000)
FY 2026 Actual Expenditures							
2.00	FY 2026 Actual Expenditures						EDMA
10000	General	32.30	3,021,400	1,574,600	45,800	31,600	4,673,400
34800	Federal	12.00	683,200	655,300	0	128,500	1,467,000
34900	Dedicated	13.00	1,308,100	1,008,700	216,100	11,200	2,544,100
45075	Dedicated	2.70	191,300	33,700	125,800	0	350,800
48109	Dedicated	1.00	83,300	40,100	0	0	123,400
		61.00	5,287,300	3,312,400	387,700	171,300	9,158,700
FY 2027 Original Appropriation							
3.00	FY 2027 Original Appropriation						EDMA
	S1373, S1387, H0898, H0965						
10000	General	30.30	2,916,700	1,483,700	45,800	31,600	4,477,800
34800	Federal	2.00	200,000	707,800	0	30,000	937,800
34900	Dedicated	13.00	1,461,500	1,589,500	0	0	3,051,000

			FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
OT	34900	Dedicated	0.00	0	450,000	36,300	0	486,300
	45075	Dedicated	2.70	224,800	36,800	147,400	0	409,000
	48109	Dedicated	1.00	97,400	53,500	0	0	150,900
			49.00	4,900,400	4,321,300	229,500	61,600	9,512,800

FY 2027Total Appropriation

5.00 FY 2027 Total Appropriation EDMA

	10000	General	30.30	2,916,700	1,483,700	45,800	31,600	4,477,800
	34800	Federal	2.00	200,000	707,800	0	30,000	937,800
	34900	Dedicated	13.00	1,461,500	1,589,500	0	0	3,051,000
OT	34900	Dedicated	0.00	0	450,000	36,300	0	486,300
	45075	Dedicated	2.70	224,800	36,800	147,400	0	409,000
	48109	Dedicated	1.00	97,400	53,500	0	0	150,900
			49.00	4,900,400	4,321,300	229,500	61,600	9,512,800

FY 2027 Estimated Expenditures

7.00 FY 2027 Estimated Expenditures EDMA

	10000	General	30.30	2,916,700	1,483,700	45,800	31,600	4,477,800
	34800	Federal	2.00	200,000	707,800	0	30,000	937,800
	34900	Dedicated	13.00	1,461,500	1,589,500	0	0	3,051,000
OT	34900	Dedicated	0.00	0	450,000	36,300	0	486,300
	45075	Dedicated	2.70	224,800	36,800	147,400	0	409,000
	48109	Dedicated	1.00	97,400	53,500	0	0	150,900
			49.00	4,900,400	4,321,300	229,500	61,600	9,512,800

Base Adjustments

8.41 Removal of One-Time Expenditures EDMA

This decision unit removes one-time appropriation for FY 2027.

OT	34900	Dedicated	0.00	0	(450,000)	(36,300)	0	(486,300)
			0.00	0	(450,000)	(36,300)	0	(486,300)

FY 2028 Base

9.00 FY 2028 Base EDMA

	10000	General	30.30	2,916,700	1,483,700	45,800	31,600	4,477,800
	34800	Federal	2.00	200,000	707,800	0	30,000	937,800
	34900	Dedicated	13.00	1,461,500	1,589,500	0	0	3,051,000
OT	34900	Dedicated	0.00	0	0	0	0	0
	45075	Dedicated	2.70	224,800	36,800	147,400	0	409,000
	48109	Dedicated	1.00	97,400	53,500	0	0	150,900
			49.00	4,900,400	3,871,300	193,200	61,600	9,026,500

Program Maintenance

10.11 Change in Health Benefit Costs EDMA

	10000	General	0.00	52,900	0	0	0	52,900
	34900	Dedicated	0.00	21,000	0	0	0	21,000

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
45075	Dedicated	0.00	5,000	0	0	0	5,000
48109	Dedicated	0.00	1,700	0	0	0	1,700
		0.00	80,600	0	0	0	80,600

10.12 Change in Variable Benefit Costs EDMA

10000	General	0.00	(1,000)	0	0	0	(1,000)
34900	Dedicated	0.00	(300)	0	0	0	(300)
45075	Dedicated	0.00	(100)	0	0	0	(100)
48109	Dedicated	0.00	0	0	0	0	0
		0.00	(1,400)	0	0	0	(1,400)

10.61 Salary Multiplier - Regular Employees EDMA

10000	General	0.00	25,500	0	0	0	25,500
34900	Dedicated	0.00	8,400	0	0	0	8,400
45075	Dedicated	0.00	1,800	0	0	0	1,800
48109	Dedicated	0.00	700	0	0	0	700
		0.00	36,400	0	0	0	36,400

10.64 27th Pay Period EDMA

OT 10000	General	0.00	99,200	0	0	0	99,200
OT 34900	Dedicated	0.00	32,700	0	0	0	32,700
OT 45075	Dedicated	0.00	7,300	0	0	0	7,300
OT 48109	Dedicated	0.00	2,700	0	0	0	2,700
		0.00	141,900	0	0	0	141,900

FY 2028 Total Maintenance

11.00 FY 2028 Total Maintenance EDMA

10000	General	30.30	2,994,100	1,483,700	45,800	31,600	4,555,200
OT 10000	General	0.00	99,200	0	0	0	99,200
34800	Federal	2.00	200,000	707,800	0	30,000	937,800
34900	Dedicated	13.00	1,490,600	1,589,500	0	0	3,080,100
OT 34900	Dedicated	0.00	32,700	0	0	0	32,700
45075	Dedicated	2.70	231,500	36,800	147,400	0	415,700
OT 45075	Dedicated	0.00	7,300	0	0	0	7,300
48109	Dedicated	1.00	99,800	53,500	0	0	153,300
OT 48109	Dedicated	0.00	2,700	0	0	0	2,700
		49.00	5,157,900	3,871,300	193,200	61,600	9,284,000

Line Items

12.01 ISHS Grant-Funded Initiatives EDMA

ISHS is seeking multiple federal grant funded initiatives focused on the Native American Grave Protection and Repatriation Act (NAGPRA) for the Archaeological Survey of Idaho (ASI) and digital strategic planning for digital born records for the State Archives.

OT 34800	Federal	0.00	0	200,000	0	0	200,000
		0.00	0	200,000	0	0	200,000

12.02 ISHS Larsen Heritage Campus Master Plan EDMA

		FTP	Personnel Costs	Operating Expense	Capital Outlay	Trustee Benefit	Total
ISHS is requesting $200,000 in dedicated funds spending authority to develop a comprehensive master plan for the the historic Larsen House and Allen House properties in Bellevue gifted to ISHS.							
OT 34900 Dedicated		0.00	0	200,000	0	0	200,000
		0.00	0	200,000	0	0	200,000
12.03 Historical Society Operational Support							EDMA
The Idaho State Historical Society (ISHS) is requesting one ongoing Administrative Assistant II position to strengthen the agency's Administration function and support the efficient delivery of statewide programs and services.							
34900 Dedicated		1.00	72,800	0	0	0	72,800
		1.00	72,800	0	0	0	72,800
12.04 State Records Center Fund Shift Request							EDMA
The Idaho State Historical Society is requesting one-time authority to transfer dedicated funds from 45075 to 34900 fund which holds the appropriation for the moving of the State Records Center. This is a technical request with a zero dollar increase in appropriation.							
OT 34900 Dedicated		0.00	0	97,500	0	0	97,500
OT 45075 Dedicated		0.00	0	(97,500)	0	0	(97,500)
		0.00	0	0	0	0	0
12.05 Capitol Curation Program Fund Shift Request							EDMA
The Idaho State Historical Society is requesting one-time authority to transfer dedicated funds from 48109 to 34900 fund which holds the appropriation for the moving of the Capitol Collections. This is a technical request with a zero dollar increase in appropriation.							
OT 34900 Dedicated		0.00	0	100,000	0	0	100,000
OT 48109 Dedicated		0.00	0	(100,000)	0	0	(100,000)
		0.00	0	0	0	0	0
12.79 Office of Information Technology Services Recommended Replacement Items							EDMA
One time spending authority in the agency dedicated fund to meet ITS recommended technology lifecycle replacements for FY 2028.							
OT 10000 General		0.00	0	0	5,500	0	5,500
OT 34900 Dedicated		0.00	0	0	145,900	0	145,900
		0.00	0	0	151,400	0	151,400
12.89 Cash Transfer							EDMA
Capitol Curation Program & State Records Center Cash Transfer Request to accompany 12.04 & 12.05 offset & true-up of appropriation.							
OT 34900 Dedicated		0.00	0	(195,700)	0	0	(195,700)
OT 45075 Dedicated		0.00	0	95,700	0	0	95,700
OT 48109 Dedicated		0.00	0	100,000	0	0	100,000
		0.00	0	0	0	0	0
FY 2028 Total							
13.00 FY 2028 Total							EDMA
10000 General		30.30	2,994,100	1,483,700	45,800	31,600	4,555,200
OT 10000 General		0.00	99,200	0	5,500	0	104,700
34800 Federal		2.00	200,000	707,800	0	30,000	937,800
OT 34800 Federal		0.00	0	200,000	0	0	200,000
34900 Dedicated		14.00	1,563,400	1,589,500	0	0	3,152,900
OT 34900 Dedicated		0.00	32,700	201,800	145,900	0	380,400
45075 Dedicated		2.70	231,500	36,800	147,400	0	415,700
OT 45075 Dedicated		0.00	7,300	(1,800)	0	0	5,500
48109 Dedicated		1.00	99,800	53,500	0	0	153,300
OT 48109 Dedicated		0.00	2,700	0	0	0	2,700
		50.00	5,230,700	4,271,300	344,600	61,600	9,908,200

Agency: Idaho State Historical Society 522

Decision Unit Number 12.01 **Descriptive Title** ISHS Grant-Funded Initiatives

	General	Dedicated	Federal	Total
Request Totals				
50 -	0	0	0	0
55 - Operating Expense	0	0	200,000	200,000
70 - Capital Outlay	0	0	0	0
80 -	0	0	0	0
Totals	0	0	200,000	200,000
	0.00	0.00	0.00	0.00

Appropriation Unit: Historical Society EDMA

Operating Expense				
570 Professional Services	0	0	200,000	200,000
Operating Expense Total	0	0	200,000	200,000
	0	**0**	**200,000**	**200,000**

Explain the request and provide justification for the need.

Background:

The Idaho State Historical Society (ISHS) is requesting continuation of an already-approved limited-service position and associated federal fund spending authority to undertake grant-funded collections stewardship initiatives at the Idaho State Archives and across ISHS collections.

The position will support two significant areas of mission-focused work: increasing public and research access to archival collections through processing, cataloging, and development of searchable collection indexes; and advancing ISHS compliance with the Native American Graves Protection and Repatriation Act (NAGPRA).

ISHS is responsible for extensive archival and historical collections that document Idaho's history and government. Many collections require additional processing and description before they can be readily discovered and used by researchers, educators, government agencies, and the public. Federal grant opportunities provide ISHS with the ability to accelerate this work and make previously difficult-to-access collections available to the public.

ISHS also stewards human remains, funerary objects, objects of cultural patrimony, and other collections that may be subject to NAGPRA. Updated federal regulations have increased requirements for documentation, consultation, and repatriation. ISHS must establish a strategic and systematic process to identify potentially affected collections, conduct the necessary research and documentation, consult with Tribal Nations, and facilitate the return of ancestors and cultural items as required by federal law.

Justification:

Continuation of the limited-service position provides the professional capacity necessary to undertake this grant-funded work without redirecting existing staff from core responsibilities.

For archival collections, if the ISHS grant were to be funded, the position will support systematic processing, cataloging, description, and creation of searchable indexes and finding tools. These activities transform collections that may be physically preserved but difficult to discover into resources that can be located, researched, and used. Increasing access to the collections is fundamental to ISHS's responsibility to preserve Idaho's historical record and make it available for public benefit.

For NAGPRA, if the ISHS grant were to be funded, the position will provide capacity to develop and implement a strategic approach to compliance. Work will include collections research and inventory, documentation, identification of potentially affiliated collections, coordination of consultation with Tribal Nations, and development and implementation of repatriation processes. The goal is both compliance with federal law and responsible stewardship that supports the respectful return of ancestors and items of cultural patrimony to Tribes.

These initiatives allow ISHS to leverage federal resources to address significant collections responsibilities while strengthening public access, improving collections stewardship, meeting federal requirements, and building sustainable processes that will continue to benefit the agency after individual grant projects are completed.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

67-4112. definitions. As used in this chapter:

(3) "Idaho state historical society" and "society" mean the educational institution pursuant to chapter 41, title 67, Idaho Code. The society includes the Idaho state museum, the Idaho state archives and state records center, and operates in public trust state historic sites, including the old Idaho penitentiary, John and Ann Doney house, the Lorenzo Hill Hatch house, Franklin relic hall, Franklin cooperative mercantile institution, Rock Creek station and Stricker homesite, and Pierce courthouse.

Encourage and promote interest in the history of Idaho. (67-4126 [2])

Collect, preserve, and exhibit artifacts and information illustrative of Idaho history, culture, and society. (67-4126 [3])

Facilitate the use of Idaho records for official reference and historical research. (67-4126 [6])

Be responsible for records management services for state government. (67-4126 [7])

Accept archival material from governments. (67-4126 [8])

Native American Graves Protection and Repatriation Act (NAGPRA), 25 U.S.C. §§ 3001–3013, and 43 CFR Part 10: Establishes federal requirements governing the inventory, consultation, documentation, and repatriation of Native American human remains and cultural items held by museums and agencies receiving federal funding.

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

Continuation of one full-time, limited-service position, pay grade L, at $63,900 with benefits of $32,400, approved in FY 2026. The term of service will be defined by the applicable federal grant, if awarded.

The request also includes an estimated $200,000 in federal spending authority to support eligible grant-funded activities.

List positions, pay grades, full/part-time status, benefits, terms of service.

Continuation of one full-time, limited-service position, pay grade L, at $63,900 with benefits of $32,400, approved in FY 2026. The term of service will be defined by the applicable federal grant, if awarded.

Will staff be re-directed? If so, describe impact and show changes on org chart.

No existing staff will be redirected. The limited-service position provides additional capacity to undertake defined federal grant-funded projects while allowing permanent staff to continue core archival, collections, research, and public-service responsibilities.

Detail any current one-time or ongoing OE or CO and any other future costs.

The request includes an estimated $200,000 in federal operating expenditure authority. The operating expenditure estimate provides sufficient authority to undertake eligible archival access, collections stewardship, and NAGPRA activities depending upon the federal grant opportunities awarded.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

The operating expenditure estimate is based on ISHS review of anticipated project costs and the funding ranges of federal grant opportunities the agency intends to pursue for archival access, collections stewardship, and NAGPRA consultation, documentation, and repatriation.

Provide detail about the revenue assumptions supporting this request.

The request is supported by anticipated federal grant revenue. ISHS will pursue federal funding opportunities for archival access and collections stewardship, as well as NAGPRA consultation, documentation, and repatriation.

Because the amount and combination of grant awards cannot be known in advance, the requested spending authority represents a reasonable estimate of potential federal funding. Expenditures will occur only if grant funds are awarded and will not exceed available federal revenue. No General Fund support is requested.

Who is being served by this request and what is the impact if not funded?

The archival component will serve researchers, educators, students, government agencies, communities, and members of the public by making significant historical collections easier to discover and use. Processing, cataloging, and searchable indexes expand access to collections while improving ISHS's ability to manage and preserve them.

The NAGPRA component will support Tribal Nations and support ISHS in meeting its federal responsibilities for collections in its care. A strategic approach will provide greater consistency and accountability in research, consultation, documentation, and repatriation and support the respectful return of ancestors and items of cultural patrimony.

If the request is not approved, ISHS's ability to leverage federal grant funding for this work will be constrained. Existing staff have limited capacity to undertake significant additional processing and access projects, and progress on the research, consultation, documentation, and repatriation required for NAGPRA compliance would be substantially slower.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

This request advances ISHS's strategic priorities of Education and Responsible Government.

It supports Education by increasing discovery of and access to Idaho's archival collections for research, teaching, interpretation, and public use.

It advances Responsible Government by leveraging federal funding to improve stewardship of state-held collections, fulfill federal NAGPRA responsibilities, and establish systematic and sustainable processes for collections management, access, consultation, and repatriation.

What is the anticipated measured outcome if this request is funded?

The anticipated outcomes are increased public and research access to ISHS archival collections and measurable progress toward systematic NAGPRA compliance.

For archival projects, outcomes will include collections processed and cataloged, improved descriptive records, and new or enhanced searchable indexes and finding tools that make collections more readily discoverable and accessible.

For NAGPRA, outcomes will include development and implementation of a strategic compliance process; review and documentation of applicable collections; consultation with Tribal Nations; and completion of repatriation actions for ancestors and items of cultural patrimony as required.

Together, these outcomes will improve access to Idaho's historical record, strengthen responsible stewardship of collections held in public trust, fulfill legal responsibilities, and allow ISHS to leverage federal resources to advance work at the core of its mission.

Agency: Idaho State Historical Society 522

Decision Unit Number 12.02 **Descriptive Title** ISHS Larsen Heritage Campus Master Plan

	General	Dedicated	Federal	Total
Request Totals				
50 -	0	0	0	0
55 - Operating Expense	0	200,000	0	200,000
70 - Capital Outlay	0	0	0	0
80 -	0	0	0	0
Totals	0	200,000	0	200,000
	0.00	0.00	0.00	0.00

Appropriation Unit: Historical Society EDMA

Operating Expense				
570 Professional Services	0	200,000	0	200,000
Operating Expense Total	0	200,000	0	200,000
	0	**200,000**	**0**	**200,000**

Explain the request and provide justification for the need.

Background:

The Idaho State Historical Society (ISHS) is the beneficiary of an extraordinary private gift from the Kelly Curtis estate: the historic Larsen House and Allen House properties in Bellevue, together with associated buildings, furnishings, and endowment established by Kelly Curtis and John Marsh to support their preservation and public use.

Together, the properties encompass a significant portion of a historic Bellevue city block and include the Larsen House, constructed in 1887; the Allen House, constructed approximately 1885; and associated studio, workshop, garage, landscaped, and open spaces. The properties were intentionally assembled by the donors with the vision that they ultimately serve the public and contribute to the life of the community.

The Curtis-Marsh agreement identifies the properties as public and community assets and provides ISHS with flexibility to determine their most appropriate long-term use. Potential uses include educational programs, exhibitions, arts and cultural activities, environmental education and stewardship, tourism, artist-in-residence programs, and spaces where community members can gather, learn, and connect with the history and landscape of the Wood River Valley.

ISHS is requesting $200,000 in dedicated funds spending authority to develop a comprehensive master plan for the properties. No General Fund support is requested for the master planning effort.

Justification:

The Larsen and Allen properties present an unusual opportunity for the State of Idaho: a privately funded gift of historic property and financial resources intended specifically to create lasting public benefit. A master plan is the essential first step in determining how to steward that gift responsibly.

Rather than selecting a use for individual buildings in isolation, the master planning process will evaluate the property as a unified campus. It will assess the historic buildings and landscape, preservation needs, potential public and educational uses, environmental and cultural opportunities, accessibility, visitor experience, operations, and long-term financial sustainability. The process will provide ISHS with a clear and responsible framework for determining what the campus can become and how that vision can be implemented over time.

Central to this effort will be a community-based planning process involving key local and regional stakeholders. ISHS intends to engage the Bellevue community and other Wood River Valley partners in identifying needs, opportunities, and priorities for the property. This process will help ensure that future uses are not predetermined by the State but are informed by the people who know the community and region best. The goal is to create a plan that honors the donors' intentions while identifying uses that are meaningful, needed, and sustainable for the community.

The location adds particular significance to the opportunity. Bellevue is the southern gateway to the Wood River Valley, placing the property at an important point of arrival for residents and visitors traveling into one of Idaho's best-known cultural and recreational regions. A thoughtfully planned campus could introduce visitors not only to the history and culture of the valley, but also to the landscape and natural environment that have shaped it. The planning process can explore how heritage, environmental education, arts, culture, and community use might come together in a way that is authentic to Bellevue and meaningful to the broader Wood River Valley.

The project also offers an opportunity to strengthen the connection between historic preservation and contemporary community life. Kelly Curtis and John Marsh's vision was not simply to preserve buildings, but to keep the properties active, useful, and accessible. Kelly's interest in the natural environment provides an additional opportunity to explore connections between people, place, history, and landscape as part of the property's future.

Most importantly, this request represents prudent stewardship. The State has received a remarkable private gift. Before making long-term decisions or significant investments, ISHS should undertake a professional and inclusive planning process that identifies the highest and best public use of the campus, establishes priorities, anticipates costs, and provides a realistic roadmap for implementation.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

Idaho Code § 67-4111 — Declaration of Policy
Establishes the policy of the State of Idaho to encourage preservation of cultural and historic resources and to assist ISHS in working with individuals and institutions concerned with Idaho history so that these resources are recognized, fostered, and contribute to the welfare and educational experience of Idaho citizens.

67-4112. definitions. As used in this chapter:

(3) "Idaho state historical society" and "society" mean the educational institution pursuant to chapter 41, title 67, Idaho Code. The society includes the Idaho state museum, the Idaho state archives and state records center, and operates in public trust state historic sites, including the old Idaho penitentiary, John and Ann Doney house, the Lorenzo Hill Hatch house, Franklin relic hall, Franklin cooperative mercantile institution, Rock Creek station and Stricker homesite, and Pierce courthouse.

Encourage and promote interest in the history of Idaho. (67-4126 [2])

Collect, preserve, and exhibit artifacts and information illustrative of Idaho history, culture, and society. (67-4126 [3])

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

The request will support a qualified consultant to lead development of a comprehensive master plan for the Larsen Heritage Campus, including assessment of the properties, evaluation of potential uses, development of recommendations and implementation priorities, and preparation of the final plan. Funding will also support related expenses for a community-based planning process, including stakeholder meetings and public engagement activities to ensure the plan reflects community needs and opportunities.

List positions, pay grades, full/part-time status, benefits, terms of service.

N/A

Will staff be re-directed? If so, describe impact and show changes on org chart.

N/A

Detail any current one-time or ongoing OE or CO and any other future costs.

The request is for $200,000 in one-time dedicated fund spending authority to procure professional master planning services for the Larsen Heritage Campus. Funding will come from the Curtis and Marsh Endowment established to support, maintain, preserve, and provide for public and community uses of the properties.

The master planning process will include assessment of the properties and buildings; evaluation of potential uses; community and stakeholder engagement; preservation and accessibility considerations; operational and sustainability planning; and development of implementation priorities, phasing, and preliminary cost estimates.

The master plan is intended to establish the scope, priorities, phasing, and estimated costs of future improvements rather than committing the State to those improvements in advance. Potential future capital, preservation, operational, or programmatic costs will be identified through the planning process and evaluated separately before implementation.

This approach allows ISHS to make future investment decisions based upon professional analysis, documented community needs, preservation requirements, operational feasibility, and available resources.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

The request is for $200,000 in one-time dedicated fund spending authority for professional master planning services. The estimated cost is based on ISHS experience with prior master planning processes, including the comprehensive master plan for the Old Idaho Penitentiary, and reflects the anticipated level of professional and technical expertise required for a historic property of this scope.

The funding will support professional planning services, site and building assessment, community and stakeholder engagement, evaluation of potential uses, and development of preliminary implementation priorities and cost estimates. The final scope and cost will be established through the State's procurement process.

Any future capital, preservation, operational, or programmatic costs identified through the master plan will be evaluated separately and are not

included in this request.

Provide detail about the revenue assumptions supporting this request.

The $200,000 request is supported by dedicated funds from the Curtis and Marsh Endowment. The endowment was established by the donors specifically to maintain and support the Bellevue properties, furnishings and fixtures, and related public uses and activities.

The donors expressly contemplated the use of endowment resources for maintaining and operating the properties and for preliminary studies necessary for ISHS to determine their appropriate long-term use. The proposed master planning effort is therefore directly aligned with the purpose of the private gift.

No General Fund revenue is assumed for this request.

Who is being served by this request and what is the impact if not funded?

The project will serve the residents of Bellevue and the Wood River Valley, Idaho residents statewide, educators and students, cultural and community organizations, and visitors to the region.

Because of its location at the southern entry to the Wood River Valley, the Larsen Heritage Campus has the potential to become both a community resource and a meaningful introduction to the history, culture, and landscape of the valley. The property can provide a place where history, education, the environment, arts, culture, and community life intersect—extending the benefit of the original private gift well beyond the preservation of the buildings themselves.

The community planning process will be particularly important in defining that future. Engaging local stakeholders will help ISHS understand what is already available in the region, where unmet needs may exist, and how the property can complement rather than duplicate existing community resources. This will help ensure that the State's stewardship of the gift results in meaningful and sustainable public benefit.

If the request is not funded, ISHS will lack the comprehensive planning framework necessary to make informed long-term decisions about the properties. Individual maintenance and use decisions would risk being made without an overall understanding of preservation priorities, community needs, operational requirements, costs, or long-term sustainability. Delaying the master plan would also delay the State's ability to put this significant private gift to meaningful public use.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

The Larsen Heritage Campus Master Plan advances ISHS's statewide priorities for Outreach, Education, and Responsible Government.

The project supports Outreach through a community-based planning process and by creating a framework for expanded ISHS service and engagement in south-central Idaho. It supports Education by evaluating opportunities for historical, cultural, environmental, and educational programming at the campus. It advances Responsible Government by ensuring that the State undertakes professional planning, community engagement, and careful evaluation before making long-term commitments regarding the gifted properties.

The project also directly advances ISHS's statutory responsibilities to encourage and promote interest in Idaho history and to preserve and exhibit resources illustrative of Idaho history, culture, and society.

What is the anticipated measured outcome if this request is funded?

The primary outcome will be completion of a comprehensive, professionally developed master plan for the Larsen Heritage Campus that provides ISHS with an actionable roadmap for the preservation, public use, operation, and long-term sustainability of the properties.

The completed plan will:
- Establish a unified vision for the Larsen and Allen properties as a public and community campus;
- Document existing conditions, preservation needs, and opportunities;
- Conduct a meaningful community and stakeholder planning process;
- Identify community needs and opportunities the campus could appropriately address;
- Identify and evaluate appropriate historical, educational, environmental, cultural, artistic, community, and visitor uses;
- Address accessibility, visitor experience, operations, and site functionality;
- Identify implementation priorities, phases, and preliminary cost estimates; and
- Provide a sustainable framework for future decisions and investment.

The ultimate measure of success will be the State's ability to transform an exceptional private bequest into an enduring public asset. This project will preserve an important historic place, respond to community needs, serve Bellevue and the broader Wood River Valley, welcome visitors to the region, and carry forward Kelly Curtis and John Marsh's vision of a property actively used for community, education, culture, and public benefit.

Agency: Idaho State Historical Society 522

Decision Unit Number 12.03 **Descriptive Title** Historical Society Operational Support

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	72,800	0	72,800
55 - Operating Expense	0	0	0	0
70 - Capital Outlay	0	0	0	0
80 -	0	0	0	0
Totals	0	72,800	0	72,800
FTP - Permanent	0.00	1.00	0.00	1.00

Appropriation Unit: Historical Society EDMA

Personnel Cost				
500 Employees	0	44,800	0	44,800
512 Employee Benefits	0	10,100	0	10,100
513 Health Benefits	0	17,900	0	17,900
Personnel Cost Total	0	72,800	0	72,800
FTP - Permanent				
500 Employees	0	1	0	1
FTP - Permanent Total	0	0	0	0
	0	**72,800**	**0**	**72,800**

Explain the request and provide justification for the need.

Background:

The Idaho State Historical Society (ISHS) is requesting one ongoing Administrative Assistant II position to strengthen the agency's Administration function and support the efficient delivery of statewide programs and services.

Recent organizational restructuring has required ISHS to absorb and redistribute several administrative and operational responsibilities within the remaining agency structure. Grants management responsibilities will be shared between the Operations Manager and Fiscal Officer; however, a range of other recurring administrative functions must also be reassigned within Administration.

These responsibilities include fleet coordination, routine financial and document delivery, management of rentals for the Idaho History Center meeting room and foyer, office supply purchasing and inventory, copier and office equipment coordination, and other day-to-day administrative needs. The position will also provide administrative support to the Development and Membership Office and Marketing and Communications Office.

Justification:

The request is designed to make the most efficient use of existing staff and expertise. Many of these functions are essential to agency operations but do not require the time or expertise of management, fiscal, development, or other professional staff. Without dedicated administrative capacity, these routine responsibilities must be divided among employees whose primary responsibilities are elsewhere.

The Administrative Assistant II will provide a central point of support within Administration for these necessary functions. This will allow the Operations Manager and Fiscal Officer to assume higher-level grants management responsibilities while maintaining appropriate capacity for fiscal oversight, operations, contracts, procurement, and other agency responsibilities. It will similarly allow Development, Membership, and communications staff to focus more fully on fundraising, constituent engagement, marketing, and outreach.

Administration supports every ISHS division and program. Strengthening its internal capacity therefore has an agency-wide benefit: routine operational work can be completed at the appropriate level, professional expertise can be directed toward higher-value responsibilities, and staff can devote greater attention to advancing the agency's mission.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

67-4112. definitions. As used in this chapter:

(3) "Idaho state historical society" and "society" mean the educational institution pursuant to chapter 41, title 67, Idaho Code. The society includes the Idaho state museum, the Idaho state archives and state records center, and operates in public trust state historic sites, including the old Idaho penitentiary, John and Ann Doney house, the Lorenzo Hill Hatch house, Franklin relic hall, Franklin cooperative mercantile institution, Rock Creek station and Stricker homesite, and Pierce courthouse.

Encourage and promote interest in the history of Idaho. (67-4126 [2])

Collect, preserve, and exhibit artifacts and information illustrative of Idaho history, culture, and society. (67-4126 [3])

Facilitate the use of Idaho records for official reference and historical research. (67-4126 [6])

Be responsible for records management services for state government. (67-4126 [7])

Accept archival material from governments. (67-4126 [8])

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

Ongoing appropriation from the agency 34900 Miscellaneous Revenue Fund of $72,800 for personnel costs and one-time appropriation of $3,700 in operating expenses. This position is dependent on ISHS reaching earned revenue goals in FY 2028.

List positions, pay grades, full/part-time status, benefits, terms of service.

Administrative Assistant II pay grade I full time with salary of $44,800 and benefits of $28,100.

Will staff be re-directed? If so, describe impact and show changes on org chart.

No existing staff will be redirected. The position will allow recurring administrative and operational responsibilities to be assigned at the appropriate level within Administration rather than distributed among management, fiscal, development, and other professional staff.

Detail any current one-time or ongoing OE or CO and any other future costs.

NA

Describe method of calculation (RFI, market cost, etc.) and contingencies.

The request includes ongoing personnel costs for one Administrative Assistant II and standard operating costs associated with the position. Costs are based on the applicable state classification and compensation schedule and standard benefit calculations. No capital outlay is anticipated.

Provide detail about the revenue assumptions supporting this request.

The position will be supported by available dedicated revenue. No General Fund support is requested and dependent on ISHS reaching earned revenue goals in FY 2028.

Who is being served by this request and what is the impact if not funded?

The position directly supports ISHS Administration, which provides operational, fiscal, development, communications, and administrative support to the entire agency.

The position will ensure that recurring operational responsibilities, including fleet coordination, facility rentals, office supplies and equipment, routine financial and document delivery, and administrative support for development, membership, marketing, and communications—are performed efficiently and at the appropriate staff level.

If the request is not funded, these responsibilities will need to be absorbed by existing staff, including management and professional employees. This reduces the time available for grants management, fiscal oversight, fundraising and membership development, marketing and communications, and other higher-level responsibilities that directly advance the agency's mission.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

This request directly supports ISHS's strategic priority of Responsible Government by ensuring that staff resources are used efficiently and administrative responsibilities are performed at the appropriate level.

The request also supports the agency's Outreach and Education priorities by preserving staff capacity for fundraising, membership development, communications, marketing, and other work that expands public engagement and supports ISHS programs statewide.

What is the anticipated measured outcome if this request is funded?

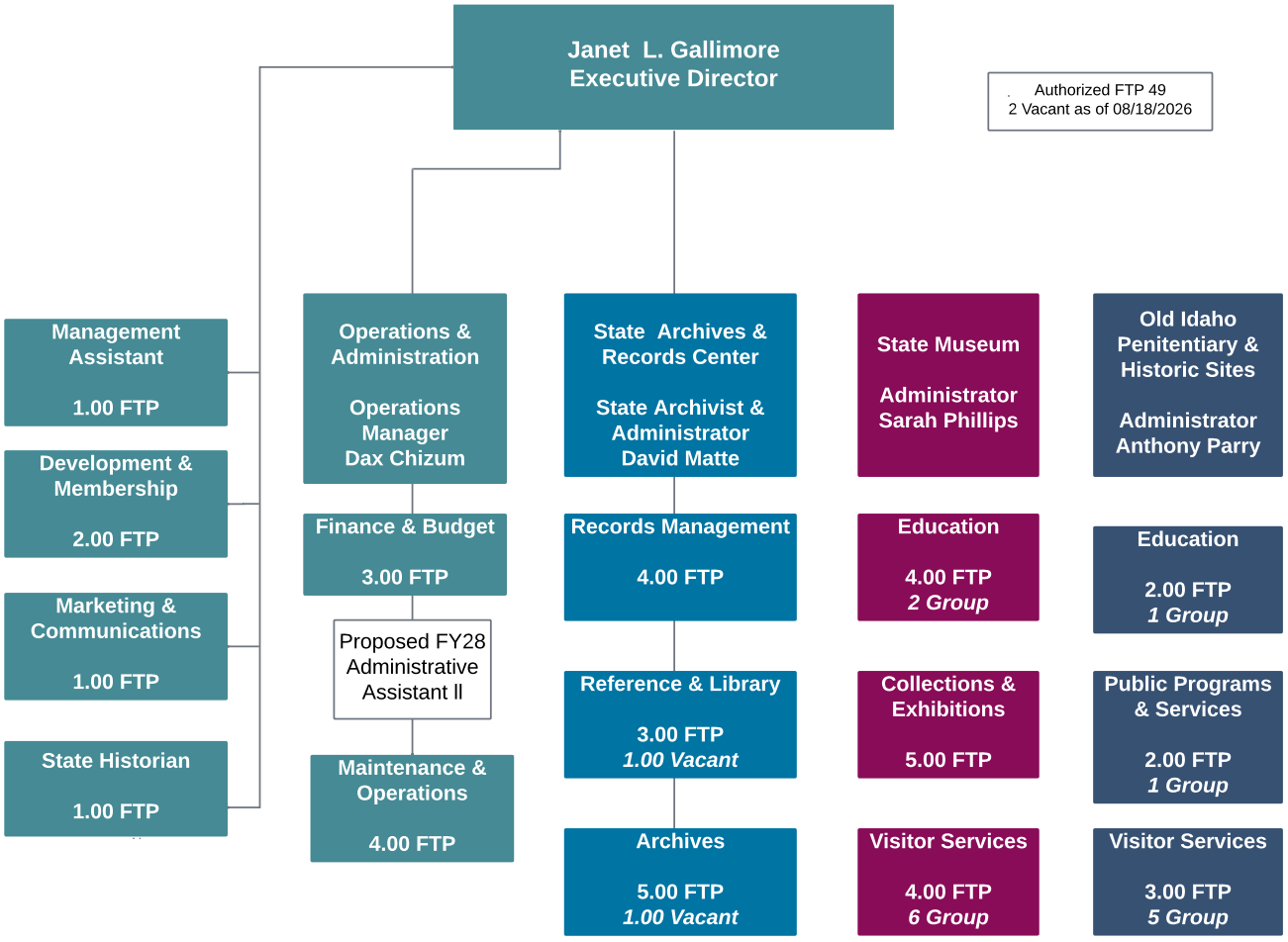
The anticipated outcome is a more efficient and sustainable Administration function in which recurring operational responsibilities are assigned at the appropriate staff level.

The position will reduce the amount of routine administrative work performed by management and professional staff; provide consistent support for essential operational functions; and preserve staff capacity for grants management, fiscal oversight, development, membership, marketing, communications, and other mission-focused work.

Ultimately, the position will allow ISHS to make better use of existing staff expertise and devote more of its professional capacity to preserving Idaho's history, serving the public, and advancing the agency's mission.

IDAHO STATE HISTORICAL SOCIETY

Idaho State Historical Society
Organization Chart



Idaho State Historical Society
2205 Old Penitentiary Rd. I Boise, ID 83712
208.334.2682 I HISTORY.IDAHO.GOV

IDAHO STATE HISTORICAL SOCIETY

Brad Little
Governor of Idaho

Janet Gallimore
Executive Director

Administration:
2205 Old Penitentiary Rd.
Boise, Idaho 83712
208.334.2682
Fax: 208.334.2774

Idaho State Museum:
610 Julia Davis Dr.
Boise, Idaho 83702
208.334.2120

Idaho State Archives and State Records Center:
2205 Old Penitentiary Rd.
Boise, Idaho 83712
208.334.2620

Old Idaho Penitentiary and Historic Sites:
2445 Old Penitentiary Rd.
Boise, Idaho 83712
208.334.2844

HISTORY.IDAHO.GOV

August 31, 2026

Jenn Pierce, Human Resource Officer

Idaho Division of Human Resources

Dear Jenn:

As part of the Idaho State Historical Society's request to establish an Administrative Assistant II position, I want to provide additional context regarding our existing vacant positions and why they cannot be redirected to meet this administrative need.

ISHS currently has two vacant Archivist Technician positions within the Idaho State Archives. Both positions are critical to the Archives' ability to meet its public service responsibilities and are open for recruitment. These positions provide direct support for public access to archival records and cannot be eliminated or repurposed without affecting the Archives' ability to provide timely services to the public.

This need is particularly significant because of the current volume of requests associated with the Radiation Exposure Compensation Act (RECA). The Idaho State Archives is currently serving approximately 400 RECA-related requests each month, requiring staff to locate and provide historical records needed by individuals seeking documentation related to potential claims. This workload is in addition to the Archives' regular public research requests and other statutory records responsibilities.

For these reasons, filling these vacancies is necessary to maintain the Archives' public service capacity and respond to the extraordinary volume of RECA requests.

The requested Administrative Assistant II addresses a separate, agency-wide need within Administration. The position will provide centralized support for recurring administrative and operational functions that are currently distributed among management and professional staff.

We therefore respectfully request consideration of Administrative Assistant II as a new position and seek your affirmation attestation. Thank you for your consideration. I am happy to provide any additional information that would be helpful in reviewing this request.

Sincerely,

Janet L. Gallimore

Executive Director
Idaho State Historical Society

Agency: Idaho State Historical Society 522

Decision Unit Number 12.04 **Descriptive Title** State Records Center Fund Shift Request

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	0	0	0
55 - Operating Expense	0	0	0	0
70 - Capital Outlay	0	0	0	0
80 -	0	0	0	0
Totals	0	0	0	0
FTP - Permanent	0.00	0.00	0.00	0.00

Appropriation Unit: Historical Society EDMA

Operating Expense					
587	Administrative Services	0	0	0	0
	Operating Expense Total	0	0	0	0
		0	**0**	**0**	**0**

Explain the request and provide justification for the need.

The Idaho State Historical Society is requesting one-time authority to transfer $95,700 from the dedicated 45075 Records Management Services Fund to the dedicated 34900 Miscellaneous Revenue fund to meet contract services being provided by Idaho Correctional Industries. This is a technical request with a zero dollar increase in appropriation.

Background:

The State Records Center was created in 1989 to serve government agencies. The State Records Center became a function of ISHS in 2012 per House Bill 599. The Center provides centralized storage and records management services to state agencies. For the state of Idaho to fulfill its public trust responsibilities for proper care of its historic collections and records management services and increase efficient use of existing facilities the ISHS recommended, and the state approved, a 50,000-building addition in FY 23, compact mobile shelving in FY 24, $450,000 General Fund for collections, archival, and records material crating, packing, and moving in FY 25, and $450,000 Dedicated Fund collections, archival, and records material crating, packing, and moving in FY 27 to compete the project.

Justification:

ISHS has partnered and contracted with Idaho Correctional Industries for the move of the State Records Center warehouses for the move of active state records stored and managed by ISHS. To create project efficiency, cost savings, and leverage general fund and agency dedicated funds, ISHS contracted the move of the State Records Center separate from the move of the Capitol and ISHS collections warehouses. The State Records Center fund is a cost-recovery fund maintained for the personnel, operating, and capital outlay necessary to manage the program. Due to position vacancies the fund has grown a balance of $110,000. ISHS received appropriation of $450,000 in its dedicated fund for the move of the records center. This request of one-time authority to transfer $95,700 from the dedicated 45075 Records Management Services Fund to the dedicated 34900 Miscellaneous Revenue fund will make whole the dedicated fund from which the contract payment to Idaho Correctional Industries will be made, keep agency appropriation aligned with need, and complete the move of the State Records

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

Be responsible for records management services for state government. (67-4126 [7])

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

N/A

List positions, pay grades, full/part-time status, benefits, terms of service.

N/A

Will staff be re-directed? If so, describe impact and show changes on org chart.

N/A

Detail any current one-time or ongoing OE or CO and any other future costs.

Current one-time appropriation to accomplish this portion of the project lives in the agency dedicated 34900 Miscellaneous Revenue Fund. This request transfers $95,700 from the dedicated 45075 Records Management Services Fund to the dedicated 34900 Miscellaneous Revenue fund to meet the contractual one-time cost.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Market cost based on project quote from Correction Industries of Idaho of $95,700.

Provide detail about the revenue assumptions supporting this request.

N/A

Who is being served by this request and what is the impact if not funded?

The state of Idaho and its citizens present, and future are being served by this request. The Idaho State has been a collecting entity since 1881. Its holdings are vast and imperative for interpreting and understanding Idaho history. The consolidated collections stewardship facility is critical for preserving the state's heritage and ensuring proper treatment of state collections and efficient management of its facilities and staff. Movement of collections to this facility is inherent in the project's completion.

Collections care and management are critical to the long-term preservation of these irreplaceable state-owned materials. The Consolidated Collections and Archives Stewardship facility considerations include, but certainly are not limited to the following:

- Secure
- Environmentally controlled- HVAC, air filtration, etc.
- THR N= 68 degrees; 35-45% RH (microclimates may infer additional restraints)
- Organized
- Access controlled
- Archival materials (boxes, papers, folders, etc.) used for storage, processing, and exhibition
- Meets standards set by the American Alliance of Museums, National Association of Government Archives and Records Administrators, Society of American Archivists
- Compact mobile shelving adds 50% additional storage for the same footprint

Good government/key rationale of co-locating stewardship facility at the Idaho History Center/State Archives:

- Leverages existing security presence
- Leverages existing utilities, infrastructure, parking
- Adjacency/efficiency of centralized records management (permanent and under retention)
- Builds on efficiencies of 2013 legislative action of merging State Records Center with Idaho State Archives
- Adjacency/efficiency of collections access for exhibitions (Old Pen, State Museum, Capitol, State Archives)
- Reduces number of single, physically separate storage buildings from 3 into one existing building
- Reduces windshield time for daily service delivery
- Reduces number of facilities that require ongoing maintenance and repair
- Allows for more staff synergy and sharing of resources and expertise
- Increases efficiency for records pulled for research and access for state government use
- Captures lease fees and reallocates those to offset operating expenses of expanded State Archives/History Center
- Facilitates efficient public access for all agency collections at arguably the premiere State Archives facility in the northwest

Identify the measure/goal/priority this will improve in the strat plan or PMR.

This request will assist in meeting ISHS Strategic Goal 3: Responsible Government; Objective 3.3: Execute work of core program areas to the highest professional and disciplinary standards, position ISHS as a trusted steward and subject matter authority by upholding the most rigorous practices in historical preservation, collections, archival, and records management, research, interpretation, and finance and operations; Benchmark: By FY 27, pack and relocate materials housed in the State Records Center to the completed Collections and Archives Stewardship Facility.

What is the anticipated measured outcome if this request is funded?

The measured outcome will be the completion of the move of the State Records Center from off-site warehouses to the new 50,000 sq. ft. building addition to the Idaho History Center approved by JFAC and the legislature in FY 23.

Agency: Idaho State Historical Society 522

Decision Unit Number 12.05 **Descriptive Title** Capitol Curation Program Fund Shift Request

	General	Dedicated	Federal	Total
Request Totals				
50 - Personnel Cost	0	0	0	0
55 - Operating Expense	0	0	0	0
70 - Capital Outlay	0	0	0	0
80 -	0	0	0	0
Totals	0	0	0	0
FTP - Permanent	0.00	0.00	0.00	0.00

Appropriation Unit: Historical Society EDMA

Operating Expense				
570 Professional Services	0	0	0	0
Operating Expense Total	0	0	0	0
	0	**0**	**0**	**0**

Explain the request and provide justification for the need.

The Idaho State Historical Society is requesting one-time authority to transfer $100,000 from the dedicated 48109 Capitol Commission Operating Fund to the dedicated 34900 Miscellaneous Revenue fund to meet contract services being provided by Cozier Fine Arts Inc. This is a technical request with a zero dollar increase in appropriation.

Background:

Idaho Code § 67-1608(4) (2022) guides the Capitol Commission to work cooperatively with the Idaho State Historical Society to preserve, manage, and protect the Idaho State Capitol and its historic collections and exhibits through the Capitol Curation Program. Since completion of the Capitol restoration, the Idaho State Historical Society has fulfilled this responsibility by stewarding more than 1,200 Capitol artifacts, including historic furniture, legislative composites, the Max Black Capitol Historic Trees collection, governors' portraits, architectural elements, ceremonial objects, and other historically significant collections associated with Idaho's Capitol. The Capitol Curation Program also stewards more than twenty internationally significant works of art, memorials, and statuary located within the Capitol and Capitol Mall, reflecting the statewide importance of the program and its collections. For the state of Idaho to fulfill its public trust responsibilities for proper care of its historic collections, archival, and records management services and increase efficient use of existing facilities the ISHS recommended, and the state approved, a 50,000-building addition in FY 23, compact mobile shelving in FY 24, $450,000 General Fund for collections, archival, and records material crating, packing, and moving in FY 25, and $450,000 Dedicated Fund collections, archival, and records material crating, packing, and moving in FY 27 to compete the project.

Justification:

ISHS partnered with Division of Purchasing for the public procurement of contracted services with the lowest bid being awarded to Cozier Fine Arts Inc for the move of the ISHS collections and Capitol Collections warehouses managed by ISHS. The fund is a cost-recovery fund maintained for the personnel and operating necessary to manage the program and receives annual funds through a Memorandum of Understanding outlining the duties and obligations held by ISHS in meeting Capitol Curation Program. Due to previous years position vacancies and operations efficiencies realized, the fund has grown a balance of $180,000. ISHS received appropriation of $450,000 in its dedicated fund for the move of the records center. This request of one-time authority to transfer $100,000 from the dedicated 48109 Capitol Commission Operating Fund to the dedicated 34900 Miscellaneous Revenue fund will make whole the dedicated fund from which the contract payment to Cozier Fine Arts Inc will be made, keep agency appropriation aligned with need, and complete the move of the Capitol Collections warehouse.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

Idaho Code § 67-1608(4) (2022) guides the Capitol Commission to work cooperatively with the Idaho State Historical Society to preserve, manage, and protect the Idaho State Capitol and its historic collections and exhibits through the Capitol Curation Program.

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

N/A

List positions, pay grades, full/part-time status, benefits, terms of service.

N/A

Will staff be re-directed? If so, describe impact and show changes on org chart.

N/A

Detail any current one-time or ongoing OE or CO and any other future costs.

Current one-time appropriation to accomplish this portion of the project lives in the agency dedicated 34900 Miscellaneous Revenue Fund. This request transfers $100,000 from the dedicated 48109 Capitol Commission Operating Fund to the dedicated 34900 Miscellaneous Revenue fund to meet the contractual one-time cost.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Market cost based on square footage, collection complexity, and estimated project quote from Cozier Fine Arts Inc.

Provide detail about the revenue assumptions supporting this request.

N/A

Who is being served by this request and what is the impact if not funded?

The state of Idaho and its citizens present, and future are being served by this request. The Idaho State has been a collecting entity since 1881. Its holdings are vast and imperative for interpreting and understanding Idaho history. The consolidated collections stewardship facility is critical for preserving the state's heritage and ensuring proper treatment of state collections and efficient management of its facilities and staff. Movement of collections to this facility is inherent in the project's completion.

Collections care and management are critical to the long-term preservation of these irreplaceable state-owned materials. The Consolidated Collections and Archives Stewardship facility considerations include, but certainly are not limited to the following:

- Secure
- Environmentally controlled- HVAC, air filtration, etc.
- THR N= 68 degrees; 35-45% RH (microclimates may infer additional restraints)
- Organized
- Access controlled
- Archival materials (boxes, papers, folders, etc.) used for storage, processing, and exhibition
- Meets standards set by the American Alliance of Museums, National Association of Government Archives and Records Administrators, Society of American Archivists
- Compact mobile shelving adds 50% additional storage for the same footprint

Good government/key rationale of co-locating stewardship facility at the Idaho History Center/State Archives:

- Leverages existing security presence
- Leverages existing utilities, infrastructure, parking
- Adjacency/efficiency of centralized records management (permanent and under retention)
- Builds on efficiencies of 2013 legislative action of merging State Records Center with Idaho State Archives
- Adjacency/efficiency of collections access for exhibitions (Old Pen, State Museum, Capitol, State Archives)
- Reduces number of single, physically separate storage buildings from 3 into one existing building
- Reduces windshield time for daily service delivery
- Reduces number of facilities that require ongoing maintenance and repair
- Allows for more staff synergy and sharing of resources and expertise
- Increases efficiency for records pulled for research and access for state government use
- Captures lease fees and reallocates those to offset operating expenses of expanded State Archives/History Center
- Facilitates efficient public access for all agency collections at arguably the premiere State Archives facility in the northwest

Identify the measure/goal/priority this will improve in the strat plan or PMR.

This request will assist in meeting ISHS Strategic Goal 3: Responsible Government; Objective 3.3: Execute work of core program areas to the highest professional and disciplinary standards, position ISHS as a trusted steward and subject matter authority by upholding the most rigorous practices in historical preservation, collections, archival, and records management, research, interpretation, and finance and operations; Benchmark: By FY 28, pack and relocate ISM Artifacts Collections and Capitol Collections to completed Collections and Archives Stewardship Facility in accordance with the terms of the awarded contract (RFP 1126), ensuring the continued responsible stewardship and preservation of state records and historical artifacts.

What is the anticipated measured outcome if this request is funded?

The measured outcome will be the completion of the move of the Capitol Collections from off-site warehouses to the new 50,000 sq. ft. building addition to the Idaho History Center approved by JFAC and the legislature in FY 23.

Agency: Idaho State Historical Society 522

Decision Unit Number 12.79 **Descriptive Title** Office of Information Technology Services Recommended Replacement Items

	General	Dedicated	Federal	Total
Request Totals				
50 -	0	0	0	0
55 -	0	0	0	0
70 - Capital Outlay	5,500	145,900	0	151,400
80 -	0	0	0	0
Totals	5,500	145,900	0	151,400
	0.00	0.00	0.00	0.00

Appropriation Unit: Historical Society EDMA

Capital Outlay				
740 Computer Equipment	5,500	145,900	0	151,400
Capital Outlay Total	5,500	145,900	0	151,400
	5,500	**145,900**	**0**	**151,400**

Explain the request and provide justification for the need.

The Idaho State Historical Society (ISHS) requests one-time appropriation in the 34900 Miscellaneous Revenue fund of $151,400 for replacement of computer hardware as recommended by the Idaho Office of Information Technology Services (ITS).

ISHS maintains and operates a lifecycle replacement schedule for agency staff, volunteer, and public access laptop and desktop computers, monitors, desktop printers, copier/scanner/printers, and supporting technology hardware as well as needed technology infrastructure lifecycle replacements related to wireless infrastructure routers, switches, and access point hardware and maintenance. ISHS does this in partnership and approval of its annual lifecycle replacement budget from ITS. ITS identified ISHS lifecycle replacement, attested to the need, and recommended the ISHS DU 12.79 request.

The Idaho State Historical Society (ISHS) was founded in 1881 by the territorial legislature and established as a state agency by the legislature in 1907. We are an extraordinary system of cultural and historic resources comprised of the Idaho State Museum, Idaho State Archives and State Records Center, and historic Old Idaho Penitentiary and Historic Sites Program.

Our mission is to preserve and promote Idaho history, which is authorized through state statutory mandates.

20 states, including Idaho, deploy the structural model where the State Historical Society, an executive branch Agency, administers the Core Programs of State Archives and State Records Center, State Museum, and State Historic Sites. This consolidated structure advances expertise sharing, leveraging of fiscal and human resources, cross marketing, and comprehensive fundraising, resulting in a highly efficient organization.

The ISHS creates value by stewarding irreplaceable state-owned collections, providing information and understanding about Idaho history, supporting Idaho's educational and curriculum needs through informal and applied learning opportunities, serving as the official repository for the state's permanent government records, and providing records management services to over 30 state agencies.

To meet its mission and vision ISHS must adhere to technology lifecycle replacement schedule to ensure uninterrupted service to its customers.

If a supplemental, what emergency is being addressed?

N/A

Specify the authority in statute or rule that supports this request.

67-4112. definitions. As used in this chapter:

(3) "Idaho state historical society" and "society" mean the educational institution pursuant to chapter 41, title 67, Idaho Code. The society includes the Idaho state museum, the Idaho state archives and state records center, and operates in public trust state historic sites, including the old Idaho penitentiary, John and Ann Doney house, the Lorenzo Hill Hatch house, Franklin relic hall, Franklin cooperative mercantile institution, Rock Creek station and Stricker homesite, and Pierce courthouse.

Encourage and promote interest in the history of Idaho. (67-4126 [2])
Collect, preserve, and exhibit artifacts and information illustrative of Idaho history, culture, and society. (67-4126 [3])

Facilitate the use of Idaho records for official reference and historical research. (67-4126 [6])

Be responsible for records management services for state government. (67-4126 [7])

Accept archival material from governments. (67-4126 [8])

Indicate existing base of PC, OE, and/or CO by source for this request.

N/A

What resources are necessary to implement this request?

One time appropriation from the agency 34900 Miscellaneous Revenue Fund for $151,400.

List positions, pay grades, full/part-time status, benefits, terms of service.

N/A

Will staff be re-directed? If so, describe impact and show changes on org chart.

N/A

Detail any current one-time or ongoing OE or CO and any other future costs.

One time appropriation from the agency 34900 Miscellaneous Revenue fund for $151,400.

Describe method of calculation (RFI, market cost, etc.) and contingencies.

Method of calculation is derived from the State of Idaho FY 2028 Budget Development Manual, Form 6700, One-time Operating and Capital Outlay (B-7), Figure 8: Budget Estimate Guidelines for Computer Equipment.

Provide detail about the revenue assumptions supporting this request.

ISHS will utilize earned revenue to fund this request of $151,400 to meet the computer and technology lifecycle replacement schedule through quarterly monitoring of earned revenue goals and prioritization as set by state ITS.

Who is being served by this request and what is the impact if not funded?

The state of Idaho and its citizens both present and future are being served by this request. As a good business practice, IT security necessity, and to meet both internal and external customer needs it is imperative that the ISHS meet the computer and technology lifecycle replacement schedule to ensure that ISHS staff, volunteers, customers, and patrons have up-to-date technology for day-to-day activity across the ISHS.

Identify the measure/goal/priority this will improve in the strat plan or PMR.

This initiative is aligned with the Agency's FY 27-31 Strategic Plan as follows:
Strategic Goal #1, Outreach: Inspire and mobilize Idahoans through meaningful statewide outreach that builds lasting relationships, broadens participation, and amplifies the value of history in civic life.

Strategic Goal #2, Education: Elevate the impact of ISHS's educational offerings by delivering compelling, curriculum-aligned, and inquiry-driven learning experiences that foster evaluative thinking skills, inspire self-reflection, and promote a shared understanding of Idaho's distinct histories.

Strategic Goal #3, Responsible Government: Earn and maintain the public's trust and support by consistently demonstrating transparency, integrity, excellent customer service, and efficiency in agency operations to ensure services, resources, and decisions are accountable, equitable, and responsive to the evolving needs of Idahoans

What is the anticipated measured outcome if this request is funded?

Deliverables/Measures:

- Meet agency lifecycle replacement schedule in accordance with ITS recommendations.

Budget Packet FY 2028

Idaho State Historical Society

Dear Dax Chizum,

The Office of Information Technology Services (ITS) has compiled information to assist with your budget development process for fiscal year 2028.

The intent of this early delivery is to provide ample time to communicate any discrepancies or make additional IT requests. The budget packet is a draft work in progress until final budgets are submitted near the end of August. Data within the budget packets may change until mid-August when ITS "locks" the data for final submissions.

This is the third year ITS has compiled this comprehensive IT data for your organization. There are significant improvements to the budget packets, user access, and drill-down details.

Although ITS has significantly improved data accuracy since last year, some discrepancies are anticipated. We look forward to working with your team during June and July to help improve accuracy and details prior to your final state budget request submission.

Please work with your ITS Service Delivery Quality Manager, Tim Gates Email for data reconciliation, questions, or other feedback.

Please find your budget packet here. To log in, use the blue "ICS login" button. No username or password is needed when you use that link.

Thank you,

ITS Budget Packet Team

OFFICE of information technology services

Idaho State Historical Society

FY 2028 Budget Planning Tool for IT Services

Hardware Refresh $151,376

Hardware Refresh $ 151,376

Hardware price figures are estimates based on the information available today. Please note that memory and storage components are subject to a highly volatile market, which may cause pricing to fluctuate. We'll keep you updated as changes occur. Due to this volatility and supply chain concerns, ITS recommends a refresh cycle of five years until conditions change.

Generally, ITS uses manufacturer "end of support" schedules to determine refresh cycles for network equipment such as routers, switches, etc. Some equipment may be replaced earlier than manufacturer end of support due to technology advancements or continued equipment malfunction. Lists of specific devices to be replaced and their unit cost are provided below.

Hardware is often a one-time budget request. Please refer to the Budget Development Manual (BDM) published by DFM for decision unit (DU) assignments and other information.

To view the priority level for a replacement item, click on the item in the Refresh Item List. The priority score (ranging from 1.0 - Lowest to 4.0 - Highest / Immediate Action Needed) will display in the data card that populates below (scroll down if needed to view the full details).

Hardware Refresh Services

Device Type	Count	Total Price by Device Type
LAPTOP	28	$68,320
ACCESS POINT	22	$30,296
SWITCH	6	$36,685
ROUTER	3	$16,075

The vacancy rate is only accurate if the active permanent positions are the same as the agency is appropriated. Please refer to agency appropriations for accuracy.

Agency Code	Agency Name	Vacant Classified FTE	Vacant Non-Classified FTE	Vacant Combined FTE	All Classified FTE	All Non-Classified FTE	All Combined FTE	Appropriated FTE	Classified - Vacancy Rate	Non-Classified - Vacancy Rate	Combined - Vacancy Rate
522	IDAHO STATE HISTORICAL SOCIETY	2.00	0.00	2.00	44.00	4.00	48.00	49.00	4.5%	0.0%	4.2%

* Estimated Vacate Date – there may be times when the date for the last estimated vacated date is not known for a position. Currently, this is happening when an employee transfers to another state agency or is promoted within an agency and the position is not filled on the current work assignment. When this happens, the report will generate a "blank" cell.

** Pay Rate = $0.00 – a zero dollar amount will appear when there has not been a state employee previously in this position.

Agency Code	Agency Name	ID Budget Group Type	Position Family	FTE	Description	Short Description	Estimated Vacate Date	Position	Job	Job Short Description	HR Organization Unit Short Description	ID Filled Vacant	Responsibility Total Weight Aggregate	Active
522	IDAHO STATE HISTORICAL SOCIETY	PERM	CLASSIFIED	1.00	ARCHIVIST TECHNICIAN	522ARCHIVIST TECH 1	8/14/2026	18995	500	02745	522 Records Mgmt	VACANT	0	True
522	IDAHO STATE HISTORICAL SOCIETY	PERM	CLASSIFIED	1.00	ARCHIVIST TECHNICIAN	522ARCHIVIST TECH 2	3/27/2026	18996	500	02745	522 Records Mgmt	VACANT	0	True

FY2028 Budget Submission: Vacant FTP Questionnaire

A questionnaire must be completed for each position with vacancy date of September 1, 2025, or earlier.

Description	Position Code	Job Code	Classified or Non-Classified	Pay Rate	Estimated Vacate Date
Archivist Technician	**N/A**	**500**	**Classified**	**$21.55**	**N/A**

What is the specific title and primary responsibilities of the vacant position?

Grant funded limited-service Archivist Technician dedicated providing high level program support to the Idaho State Archives in meeting best practice of archival techniques and meeting grant award deliverables. This position creates accession records using standardized inventory control procedures and assists in the preservation and promotion of Idaho's historic records. Duties would include, but not limited to, performing paraprofessional archival work to accession, arrange, and describe historic records. Verify inventories using archival management tools, perform validation of internal records required to maintain good physical and intellectual control of collections holdings. Implement records management and preservation best practices for storing historically significant records. Participate in the management of internal collections records that area created as part of the operational needs of the archives. Apply good knowledge of records management and archival best practices in daily work and make collections information accurate and available to the public.

Why has the position remained vacant for more than twelve months?

This was a limited-service position dependent on receiving a grant award from the National Historic Publications & Records Commission. The federal committee overseeing the grant has not been called to date to review the grant applications received. As a result, this position was never set up in the state's Human Capital Management system.

Has this vacancy impacted your agency? If so, how?

ISHS did not receive notice of grant award so the project the position was to support has not been realized.

What is your agency's plan for this vacant position moving forward?

ISHS is requesting continuation of an already-approved limited-service position and associated federal fund spending authority to undertake federally grant-funded collections stewardship initiatives at the Idaho State Archives and across ISHS collections. This position offers ISHS the opportunity to initiate immediate work if a federal grant is awarded and has the potential to support two significant areas of mission-focused work dependent on an award: increasing public and research access to archival collections through processing, cataloging, and development of searchable collection indexes; and advancing ISHS compliance with the Native American Graves Protection and Repatriation Act (NAGPRA).

How has your agency managed the appropriation related to this position during the period it has been vacant?

Appropriation in the agency Federal Fund, 34800, Personnel was reverted at fiscal year-end.

PCF Detail Report **Request for Fiscal Year:** 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: General Fund 10000

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	29.50	1,969,260	477,015	444,449	2,890,724
		Total from PCF	**29.50**	**1,969,260**	**477,015**	**444,449**	**2,890,724**
		FY 2027 ORIGINAL APPROPRIATION	**30.30**	**1,985,201**	**489,951**	**441,548**	**2,916,700**
		Unadjusted Over or (Under) Funded:	**.80**	**15,941**	**12,936**	**(2,901)**	**25,976**
Adjustments to Wage and Salary							
5220018996	500C R90	Archivist Technician	1.00	44,800	16,170	10,188	71,158
5220019067	1020C R90	Maintenance & Operations Supervisor 9101	1.00	64,000	16,170	14,555	94,725
5220019084	640C R90	Records Management Supervisor 8810	.00	0	0	0	0
Other Adjustments							
	500	Employees	(1.20)	(102,900)	0	0	(102,900)
	512	Employee Benefits	.00	0	0	(31,400)	(31,400)
	513	Health Benefits	.00	0	(27,500)	0	(27,500)
Estimated Salary Needs							
		Permanent Positions	30.30	1,975,160	481,855	437,792	2,894,807
		Estimated Salary and Benefits	**30.30**	**1,975,160**	**481,855**	**437,792**	**2,894,807**
Adjusted Over or (Under) Funding							
		Original Appropriation	**.00**	**10,041**	**8,096**	**3,756**	**21,893**
		Estimated Expenditures	**.00**	**10,041**	**8,096**	**3,756**	**21,893**
		Base	**.00**	**10,041**	**8,096**	**3,756**	**21,893**

PCF Summary Report

Request for Fiscal Year: 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: General Fund 10000

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	**FY 2027 ORIGINAL APPROPRIATION**	**30.30**	**1,985,201**	**489,951**	**441,548**	**2,916,700**
5.00	**FY 2027 TOTAL APPROPRIATION**	**30.30**	**1,985,201**	**489,951**	**441,548**	**2,916,700**
7.00	**FY 2027 ESTIMATED EXPENDITURES**	**30.30**	**1,985,201**	**489,951**	**441,548**	**2,916,700**
9.00	**FY 2028 BASE**	**30.30**	**1,985,201**	**489,951**	**441,548**	**2,916,700**
10.11	Change in Health Benefit Costs	0.00	0	52,900	0	52,900
10.12	Change in Variable Benefit Costs	0.00	0	0	(1,000)	(1,000)
10.61	Salary Multiplier - Regular Employees	0.00	20,800	0	4,700	25,500
10.64	27th Pay Period	0.00	99,200	0	0	99,200
11.00	**FY 2028 PROGRAM MAINTENANCE**	**30.30**	**2,105,201**	**542,851**	**445,248**	**3,093,300**
13.00	**FY 2028 TOTAL REQUEST**	**30.30**	**2,105,201**	**542,851**	**445,248**	**3,093,300**

PCF Detail Report **Request for Fiscal Year:** 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Federal (Grant) 34800

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	.00	0	0	0	0
		Total from PCF	**.00**	**0**	**0**	**0**	**0**
		FY 2027 ORIGINAL APPROPRIATION	**2.00**	**137,154**	**32,340**	**30,506**	**200,000**
		Unadjusted Over or (Under) Funded:	**2.00**	**137,154**	**32,340**	**30,506**	**200,000**
Other Adjustments							
	500	Employees	2.00	44,800	0	0	44,800
	512	Employee Benefits	.00	0	0	10,200	10,200
	513	Health Benefits	.00	0	16,200	0	16,200
Estimated Salary Needs							
		Permanent Positions	2.00	44,800	16,200	10,200	71,200
		Estimated Salary and Benefits	**2.00**	**44,800**	**16,200**	**10,200**	**71,200**
Adjusted Over or (Under) Funding							
		Original Appropriation	**.00**	**92,354**	**16,140**	**20,306**	**128,800**
		Estimated Expenditures	**.00**	**92,354**	**16,140**	**20,306**	**128,800**
		Base	**.00**	**92,354**	**16,140**	**20,306**	**128,800**

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Federal (Grant) 34800

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	FY 2027 ORIGINAL APPROPRIATION	2.00	137,154	32,340	30,506	200,000
5.00	FY 2027 TOTAL APPROPRIATION	2.00	137,154	32,340	30,506	200,000
7.00	FY 2027 ESTIMATED EXPENDITURES	2.00	137,154	32,340	30,506	200,000
9.00	FY 2028 BASE	2.00	137,154	32,340	30,506	200,000
11.00	FY 2028 PROGRAM MAINTENANCE	2.00	137,154	32,340	30,506	200,000
13.00	FY 2028 TOTAL REQUEST	2.00	137,154	32,340	30,506	200,000

PCF Detail Report **Request for Fiscal Year:** 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Miscellaneous Revenue 34900

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	12.50	683,613	202,125	155,466	1,041,204
		Total from PCF	**12.50**	**683,613**	**202,125**	**155,466**	**1,041,204**
		FY 2027 ORIGINAL APPROPRIATION	**13.00**	**1,023,617**	**210,210**	**227,673**	**1,461,500**
		Unadjusted Over or (Under) Funded:	**.50**	**340,004**	**8,085**	**72,207**	**420,296**
Other Adjustments							
	500	Employees	.50	75,000	0	0	75,000
	501	Employees - Temp	.00	231,700	0	0	231,700
	512	Employee Benefits	.00	0	0	23,900	23,900
	513	Health Benefits	.00	0	16,200	0	16,200
Estimated Salary Needs							
		Board, Group, & Missing Positions	.00	231,700	0	21,400	253,100
		Permanent Positions	13.00	758,613	218,325	157,966	1,134,904
		Estimated Salary and Benefits	**13.00**	**990,313**	**218,325**	**179,366**	**1,388,004**
Adjusted Over or (Under) Funding							
		Original Appropriation	**.00**	**33,304**	**(8,115)**	**48,307**	**73,496**
		Estimated Expenditures	**.00**	**33,304**	**(8,115)**	**48,307**	**73,496**
		Base	**.00**	**33,304**	**(8,115)**	**48,307**	**73,496**

PCF Summary Report **Request for Fiscal Year:** 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Miscellaneous Revenue 34900

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	**FY 2027 ORIGINAL APPROPRIATION**	**13.00**	**1,023,617**	**210,210**	**227,673**	**1,461,500**
5.00	**FY 2027 TOTAL APPROPRIATION**	**13.00**	**1,023,617**	**210,210**	**227,673**	**1,461,500**
7.00	**FY 2027 ESTIMATED EXPENDITURES**	**13.00**	**1,023,617**	**210,210**	**227,673**	**1,461,500**
9.00	**FY 2028 BASE**	**13.00**	**1,023,617**	**210,210**	**227,673**	**1,461,500**
10.11	Change in Health Benefit Costs	0.00	0	21,000	0	21,000
10.12	Change in Variable Benefit Costs	0.00	0	0	(300)	(300)
10.61	Salary Multiplier - Regular Employees	0.00	6,800	0	1,600	8,400
10.64	27th Pay Period	0.00	32,700	0	0	32,700
11.00	**FY 2028 PROGRAM MAINTENANCE**	**13.00**	**1,063,117**	**231,210**	**228,973**	**1,523,300**
13.00	**FY 2028 TOTAL REQUEST**	**13.00**	**1,063,117**	**231,210**	**228,973**	**1,523,300**

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Admin Acct Svcs Appd&Cont Isf: Records Management Services 45075

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	2.00	96,554	32,340	21,958	150,852
		Total from PCF	**2.00**	**96,554**	**32,340**	**21,958**	**150,852**
		FY 2027 ORIGINAL APPROPRIATION	**2.70**	**148,182**	**43,659**	**32,959**	**224,800**
		Unadjusted Over or (Under) Funded:	**.70**	**51,628**	**11,319**	**11,001**	**73,948**
Adjustments to Wage and Salary							
522001 9084	640C R90	Records Management Supervisor 8810	1.00	56,400	16,170	12,826	85,396
Other Adjustments							
	500	Employees	(.30)	(16,900)	0	0	(16,900)
	512	Employee Benefits	.00	0	0	(3,800)	(3,800)
	513	Health Benefits	.00	0	(4,900)	0	(4,900)
Estimated Salary Needs							
		Permanent Positions	2.70	136,054	43,610	30,984	210,648
		Estimated Salary and Benefits	**2.70**	**136,054**	**43,610**	**30,984**	**210,648**
Adjusted Over or (Under) Funding							
		Original Appropriation	**.00**	**12,128**	**49**	**1,975**	**14,152**
		Estimated Expenditures	**.00**	**12,128**	**49**	**1,975**	**14,152**
		Base	**.00**	**12,128**	**49**	**1,975**	**14,152**

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Admin Acct Svcs Appd&Cont Isf: Records Management Services 45075

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	**FY 2027 ORIGINAL APPROPRIATION**	**2.70**	**148,182**	**43,659**	**32,959**	**224,800**
5.00	**FY 2027 TOTAL APPROPRIATION**	**2.70**	**148,182**	**43,659**	**32,959**	**224,800**
7.00	**FY 2027 ESTIMATED EXPENDITURES**	**2.70**	**148,182**	**43,659**	**32,959**	**224,800**
9.00	**FY 2028 BASE**	**2.70**	**148,182**	**43,659**	**32,959**	**224,800**
10.11	Change in Health Benefit Costs	0.00	0	5,000	0	5,000
10.12	Change in Variable Benefit Costs	0.00	0	0	(100)	(100)
10.61	Salary Multiplier - Regular Employees	0.00	1,500	0	300	1,800
10.64	27th Pay Period	0.00	7,300	0	0	7,300
11.00	**FY 2028 PROGRAM MAINTENANCE**	**2.70**	**156,982**	**48,659**	**33,159**	**238,800**
13.00	**FY 2028 TOTAL REQUEST**	**2.70**	**156,982**	**48,659**	**33,159**	**238,800**

PCF Detail Report **Request for Fiscal Year:** 2028

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Income Funds: Capitol Commission Operating Fund 48109

PCN	Class	Description	FTP	Salary	Health	Variable Benefits	Total
Totals from Personnel Cost Forecast (PCF)							
		Permanent Positions	1.00	57,304	16,170	13,032	86,506
		Total from PCF	**1.00**	**57,304**	**16,170**	**13,032**	**86,506**
		FY 2027 ORIGINAL APPROPRIATION	**1.00**	**66,450**	**16,170**	**14,780**	**97,400**
		Unadjusted Over or (Under) Funded:	**.00**	**9,146**	**0**	**1,748**	**10,894**
Estimated Salary Needs							
		Permanent Positions	1.00	57,304	16,170	13,032	86,506
		Estimated Salary and Benefits	**1.00**	**57,304**	**16,170**	**13,032**	**86,506**
Adjusted Over or (Under) Funding							
		Original Appropriation	**.00**	**9,146**	**0**	**1,748**	**10,894**
		Estimated Expenditures	**.00**	**9,146**	**0**	**1,748**	**10,894**
		Base	**.00**	**9,146**	**0**	**1,748**	**10,894**

Agency: Idaho State Historical Society 522

Appropriation Unit: Historical Society EDMA

Fund: Income Funds: Capitol Commission Operating Fund 48109

DU		FTP	Salary	Health	Variable Benefits	Total
3.00	**FY 2027 ORIGINAL APPROPRIATION**	**1.00**	**66,450**	**16,170**	**14,780**	**97,400**
5.00	**FY 2027 TOTAL APPROPRIATION**	**1.00**	**66,450**	**16,170**	**14,780**	**97,400**
7.00	**FY 2027 ESTIMATED EXPENDITURES**	**1.00**	**66,450**	**16,170**	**14,780**	**97,400**
9.00	**FY 2028 BASE**	**1.00**	**66,450**	**16,170**	**14,780**	**97,400**
10.11	Change in Health Benefit Costs	0.00	0	1,700	0	1,700
10.12	Change in Variable Benefit Costs	0.00	0	0	0	0
10.61	Salary Multiplier - Regular Employees	0.00	600	0	100	700
10.64	27th Pay Period	0.00	2,700	0	0	2,700
11.00	**FY 2028 PROGRAM MAINTENANCE**	**1.00**	**69,750**	**17,870**	**14,880**	**102,500**
13.00	**FY 2028 TOTAL REQUEST**	**1.00**	**69,750**	**17,870**	**14,880**	**102,500**

FY2028
CAPITAL BUDGET REQUEST

SIX-YEAR PLAN FY 2028 THROUGH FY 2033
CAPITAL IMPROVEMENTS

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS			FY 2028 $	FY 2029 $	FY 2030 $	FY 2031 $	FY 2032 $	FY 2033 $
Old Penitentiary (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings JC Earl & Admin	A&R					110,000		
Stabilization of 1907 Steam Plant	DM				150,000			
Rehabilitation of Women's Ward/Sprinklers/Landscape	A&R			210,000				
1951 Steam Plant Stabilization and Doors and Window Repair	A&R			349,500				
Repair 1950 Cell House	DM				80,000			
Safety Upgrades 1954 Max Security	A&R			109,250				
Old Pen Tower & Admin Widow Walk & Roof Railing Restoration	DM			210,000				
Old Pen Lead Abatement Paint & Window Project	DM				360,000			
Old Pen Water Vault for GEO Irrigation (serves Old Pen Site including Botanical Gardens, labs, quarry park, etc.)	A&R			253,000				
Exterior Electrical and LED Lighting	A&R				299,000			
Trusty's Dorm Second Floor Office Space	A&R				740,000			
Dairy Barn A&R for Old Idaho Penitentiary Education and Event Space	A&R	#1	1,300,000					
Idaho History Center (Boise)								
New ISHS Security, Emergency, and Lighting System & HVAC Assessment	A&R	#2	250,000					
Install UV filtration on foyer windows/interior upgrades/enhance public area	A&R						234,600	
Archives Maintenance to include damaged flooring, drywall, ceiling tiles, and interior paint	DM	#1	224,250					
Renovate Interior Lighting to LED excluding Vaults	DM	#4	264,500					
Exterior Landscape and Sprinkler Line Replacement	DM			172,500				

FY2028
CAPITAL BUDGET REQUEST

Rock Creek Station (Hansen)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					97,750		
Irrigation System and Well	A&R	#3	345,000					
Bon Clara House Site at Stricker Ranch Interior Rehabilitation Project	DM			350,000				
Franklin Historic Site (Franklin)								
FCMI Store Interior Preservation	DM				264,500			
Relic Hall HVAC or Baseboard Heat	A&R	#4	50,000					
Hatch House Kitchen and Restroom	DM			149,500				
Public restroom facility enhancements and modernization	DM	#3	149,500					
Pierce Court House (Pierce)								
Interior and exterior log restoration and maintenance	DM					120,000		
Bureau of Reclamation Building (Boise)								
HVAC upgrade & new central AC project	A&R			325,000				
Parking lot project	A&R			350,000				
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					149,500		
Assay Office (Boise)								
Assay Office Out Building Restroom Restoration and ADA Access	ADA	#1	202,000					
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R			253,000		115,000		172,500
Museum (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R							
Whitewater Park Blvd Storage Facility (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings Capitol	A&R						46,000	
DPW# 20622 Security, Emergency System & HVAC Assessment Findings Museum	A&R						57,500	
Renovate shed addition	A&R							
Storage condition assessment	A&R						155,250	
Storage environmental improvements	A&R							414,000

FY2028
CAPITAL BUDGET REQUEST

Mezzanine for additional space	A&R							414,000
Replace roof Museum storage	DM						325,000	
Bishops House (Boise)								
Bishops House Geo Pump House restoration and pump replacement	DM	#2	125,000					
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R							
Warden's House (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R				103,500	115,000		
Guard's House (Boise)								
Guard House Wall and Floor Repair	DM				150,000			
Table Rock								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					46,000		
Old Penitentiary Historic District (Boise)								
Roadway Replacement & Trail Head Parking Lot project	A&R			1,200,000				
Old Pen Historic District Entrance Park & Parking project	A&R				650,000			
TOTAL			**$2,910,250**	**$3,931,750**	**$2,797,000**	**$753,250**	**$818,350**	**$1,000,500**

Agency Head Signature: _____

Date: 07/31/206

FY2028
CAPITAL BUDGET REQUEST

ADA PROJECTS

(Projects to comply with the American with Disabilities Act)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY	FCA (Y/N)
Assay Office Out Building Restroom Restoration and ADA Access **210 Main Street Boise ID 83702** **Background:** The Assay Office Outbuilding sits on the Historic U.S. Assay office grounds, which is recognized as a National Historic Landmarks in Idaho. Thought to have been originally built in 1890 and expanded in 1903 and 1912, no architect or specific date of construction has been identified for this smaller structure. A portion of the structure closer to the Assay Office is built of local sandstone while the remainder is frame on a concrete foundation and plays an integral part of the historic campus and its history. **Rationale:** The Outbuilding was converted to a men's and women's public use restrooms when the Assay Office housed the Forest Service. Shuttered to the public when the campus was deeded to the ISHS the Outbuilding has sat primarily unused. With over $1 million in state and federal investment in the Assay Office property along with private fundraising and CCDC matching funds for the ground's restoration and interpretive path the final phase would be creating ADA accessible public restrooms for the public and Assay Office visitors. It is important to address these needs for ADA public safety and access. **Scope of work:** Work will include constructing a code-compliant accessible route and concrete ramp; modifying the entrance, landings, railings, doors, and hardware as required; and renovating the existing restrooms to meet current ADA, building, plumbing, mechanical, electrical, and life-safety requirements. The adjacent storage area will also be repaired and renovated to provide safe, functional space. The work will include replacement of deteriorated finishes, fixtures, accessories, piping, lighting, ventilation, and other building components as necessary. All improvements will be coordinated with the Idaho State Historical Society and State Historic Preservation Office to protect the Outbuilding's historic materials, features, and character. Design: $15,000 Construction: $182,000 Asbestos Abatement (unknown): $5,000 **Survey** and determine the required steps to provide ADA access to restrooms. **Analyze** results, create, and implement plans to ensure necessary ADA accessibility. **Implement** scope of work necessary to complete installation of an ADA ramp to the Assay Office out building.	$202,000	1	N

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS AND A MINIMUM 5% CONTIGENCY IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

ALTERATION AND REPAIR PROJECTS

(Facilities alterations and updates to meet program needs)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY
Old Idaho Pen Historic Dairy Barn Conversion for Educational Event Use **2445 Old penitentiary Rd Boise ID 83712** **Two Story 2,400 Sq. Ft.** **Background:** The Dairy Barn, built in 1912, is an impressive stone structure located outside of the east wall of the Old Idaho Penitentiary. During its 101 years of operation, the Old Idaho Penitentiary relied on a large agricultural program to feed inmates and produce revenue. The Dairy Barn served as the centerpiece of this effort, housing dairy cattle and feed. To maximize space, it featured a unique loft that was over 30 feet high and designed with minimal internal bracing. The barn has been part of a lease to BSU and then CWI since 1999 but has been vacated and reverted to ISHS for incorporation into the Old Penitentiary Master Plan. As part of this Master Plan the Dairy Barn would allow for increased public access to the Old Idaho Pen campus allowing for educational and private events, broader interpretation of the site, and ongoing care of Old Pen Historic District. **Rationale:** The ISHS raises over half its annual budget through enterprise activity. The Dairy Barn would enhance ISHS ability for education and public rental space. The Dairy Barn is not equipped with necessary infrastructure for public use space. Converting this historic barn into a public educational and event space offers a unique blend of financial, cultural, and environmental benefits. Repurposing this Idaho cultural asset preserves local heritage, offers architectural salvage, and maintains visual connection to the Old Pen while creating a useful and sought-after venue for the Old Pen Education team and Event and Rental team. **Scope of work:** Provide professional architectural and engineering services to evaluate the existing Dairy Barn and develop a plan for adaptive reuse as an educational and event facility while preserving its historic character. The project shall include structural, mechanical, electrical, plumbing, life safety, accessibility, utility, and code evaluations to identify required improvements for safe public use, including potential HVAC, restroom, and infrastructure upgrades. Construction shall implement the recommended improvements necessary to create a functional, code-compliant space that supports educational programming, public events, and continued preservation of the Old Idaho Penitentiary Historic District. Design: $225,000 Construction: $1,075,000 **Survey** and determine the required steps to convert the Dairy Barn. **Analyze** results and create and implement plans to meet survey recommendations. **Implement** project to create a workable educational event space for ISHS.	$ 1,300,000	1

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS AND A MINIMUM 5% CONTIGENCY IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

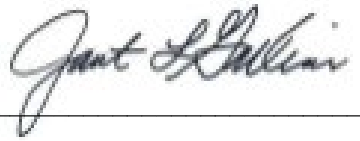
ALTERATION AND REPAIR PROJECTS

(Facilities alterations and updates to meet program needs)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY
New ISHS Security, Emergency, Lighting System & HVAC Assessment **Select ISHS Buildings** **Background:** The ISHS was appropriated $48,000 in FY20 to conduct a study to prioritize needed system replacement, enhancements, and upgrades to achieve security and safety of state buildings and collections in the care of ISHS. Partnered with DPW to secure phase one and phase two in FY21 and FY24, DPW 2020622, which is currently in closeout. **Rationale:** The original study guided ISHS working with DPW to address and prioritize ISHS security, emergency, and lighting systems and HVAC systems across the ISHS building portfolio. The original work conducted in DPW project 2020622 managed to address needs of many of the recommendations but not all. A new study would help ISHS keep up with needed lifecycle replacement, ensure updated security, emergency, and lighting system meet current code and technology standards, and assist in HVAC system analysis and recommendations across all ISHS buildings giving ISHS the needed information to secure an agency wide HVAC contract creating efficiency. **Scope of work:** Conduct a comprehensive facility systems assessment of the following ISHS facilities: Idaho State Museum, Idaho History Center, Bishop's House, Old Idaho Penitentiary, and the Bureau of Reclamation Building. Assess each facility for existing equipment inventory, equipment age, remaining useful life, operational deficiencies, deferred maintenance items, code compliance concerns, and compatibility with current technology standards. **Survey** conducts an engineering assessment report to determine the needs and rankings for each site. **Analyze** results, create, design, and implement a scope of work to upgrade, install, or repair security, emergency, lighting or HVAC systems. **Implement** scope of work process necessary to successfully complete installation of supportive equipment, e.g., security cameras, access control, lighting controls for safety, communication, and emergency systems that will support all sites.	$250,000	2

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: 

Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

ALTERATION AND REPAIR PROJECTS

(Facilities alterations and updates to meet program needs)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY
Stricker Ranch at Rock Creek Station (Hansen, ID) Irrigation System & Well **3715 E 3200 N Hansen ID 83334** **(Five-Acre site)** **Background:** The Rock Creek Station is a historic landmark trading post that was established in 1865 along the Lewis and Clark Trail in Hansen, ID. The Stricker Ranch there was settled by Herman and Lucy Stricker and their descendants. This five-acre site now encompasses a visitor's center with a modern gazebo with visual infographics, an ADA restroom facility, the original general store, wet and dry cellars for goods, the Stricker homestead, as well as outbuildings and the adjacent neighboring house which was the residence of Stricker's son Bon. The site is in need of permanent in-ground irrigation for the three-plus acres of grass that welcomes visitors as they arrive at this desert oasis. Currently, the ISHS caretaker is required to connect and move large, heavy "farm hand line" pipes throughout the site in order to keep the grass irrigated. This process is reversed after watering. The water comes from a ditch pump well in the Rock Creek which flows through the property, but with an annual rainfall of only around ten inches the irrigation needs to be switched over to domestic water during times of drought. **Rationale:** The daunting and time-consuming task of performing the manual labor that is required to keep the grass and flower beds irrigated could be mitigated by installation of a filter and in-ground irrigation system that is tailored to the needs throughout the site. A pressurized vacuum breaker (PVB) could be utilized to sense when the creek is dry so that the ditch pump does not run dry, and instead automatically switches over to domestic. A modern irrigation timer could be incorporated so that the caretaker can remotely adjust the settings. This project would ultimately represent substantial labor savings to the ISHS and to the State and will help to preserve and protect from wildfires this beautiful Idaho historic landmark for future visitors. **Scope of work:** Provide professional design and construction services to evaluate the existing irrigation water sources, creek intake, pump equipment, electrical service, controls, water rights, and site conditions. Develop a permanent underground irrigation system serving approximately five acres of lawn and landscaped areas throughout the five-acre historic site. The system shall include properly sized mainlines and laterals, irrigation zones, valves, sprinkler heads, drip irrigation where appropriate, filtration, isolation and flushing components, and a smart controller capable of remote monitoring and adjustment. Upgrade or replace the existing creek-water pump and controls as necessary and provide low-water sensing and dry-run protection. Evaluate the capacity of the domestic-water supply and design an approved backup-water connection with automatic source changeover and code-compliant cross-connection and backflow protection. Irrigation Design: $35,000 Construction: $310,000	$345,000	3

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: _____

Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

ALTERATION AND REPAIR PROJECTS

(Facilities alterations and updates to meet program needs)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY
Franklin Historic Site Relic Hall HVAC or Baseboard Heat **113 E. Main Street Franklin ID 83237** **2,400 Sq. Ft.** **Background:** The Franklin Relic Hall was constructed in 1936-37 next to the circa 1870 Franklin Cooperative Mercantile Building with funds appropriated by the legislature. Timber was provided by the Forest Service and labor done by the Civilian Conservation Corps. Visitors to the Franklin Historic site are greeted by a museum presentation full of antiques and relics that tell the history of the surrounding area. Most of these articles have been in place since the opening of the Relic Hall nearly ninety years ago. The property was deeded to the ISHS in 1998 from the Franklin Pioneer Association. **Rationale:** This historic site is a popular Eastern Idaho tourist attraction near the Utah border and educational school tours are common. The site attracts around 4000 visitors per year. Due to weather extremes in that area, the tourism season can be fairly short because of the lack of HVAC in the Relic Hall, or at a minimum, baseboard heating. Adding HVAC or heating would result in helping to better preserve valuable artifacts, as well as extending the tour season to allow more visitors to take advantage of viewing this robust collection of buildings and Idaho historic memorabilia. In 2002, an Idaho Heritage Trust grant was obtained for HVAC, but suitable area contractors could not be found at that time and the grant was eventually forfeited, according to ISHS records. **Scope of work:** Provide professional design services to evaluate the Franklin Relic Hall and develop construction documents for the installation of a new HVAC system for heating and cooling. The project shall include evaluation of the building's existing electrical infrastructure, equipment sizing, system controls, and any necessary modifications to support a complete and code-compliant installation while minimizing impacts to the historic structure. Construction shall include installation of the selected HVAC system, associated electrical improvements, controls, and commissioning. Design: $10,000 Construction (Electrical upgrade, Mini Split, and Contingency): $40,000 **Survey** and determine the required steps to install HVAC heating and cooling. **Analyze** results and create and implement plans to meet the survey. **Implement** HVAC additions to the Franklin Relic Hall.	$50,000	4

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

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Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

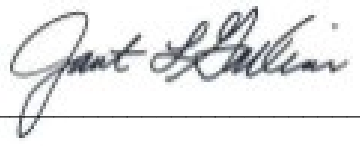
DEFERRED BUILDING MAINTENANCE PROJECTS

(Maintain current systems and/or noted in the agency's Facilities Condition Assessment)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY	FCA (Y/N)
Archives Maintenance of Damaged Flooring, Drywall, Ceiling Tiles, and Interior Paint **2205 Old Penitentiary Road Boise ID 83312** **Background** The Idaho State Archives building phases one and two were constructed respectively in 1998 and 2004, with a new addition consolidating artifact collections and active government records of the State Records Center anticipated to be completed in FY 27. Currently the facility stewards 138,000 cubic feet of government records of permanent historic value. **Rationale:** The original building phases that were completed respectively over twenty years ago are at end of life and wear and tear related to damaged flooring and drywall from day-to-day use of equipment needed for moving records and archives materials, drywall and ceiling tile damage from persistent roof leaks that were addressed in FY 2022 and FY 2025, and interior deteriorated paint including peeling, chipping, and staining. The damaged tile creates tripping hazards; the water stain tiles and damaged drywall create degraded indoor air quality and code risk, and the overall appearance of the combined signal neglect to the public and staff who utilize the space. This work will help ISHS maintain safety, meet code compliance, and secure public trust. **Scope of Work:** Provide professional design services to assess the condition of the existing interior finishes throughout the approximately 40,000-square-foot Idaho State Archives facility and prepare construction documents for a phased renovation while maintaining building operations. The project shall include evaluation and design for replacement of damaged flooring, drywall, ceiling tiles, and interior paint, with consideration given to durable flooring options such as polished concrete. Construction shall implement the phased replacement and repair of interior finishes necessary to improve safety, restore the facility's appearance, extend the service life of the building, and maintain a functional environment for staff and the public. **Survey** and determine the required steps to facilitate these repairs. **Analyze** results, create, design, and implement a scope of work to perform interior floor, drywall, ceiling tile, and paint work. **Implement** scope of work process necessary to successfully complete the replacement and repairs.	$224,250	1	Y

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

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Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

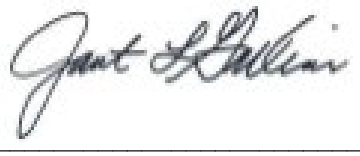
DEFERRED BUILDING MAINTENANCE PROJECTS

(Maintain current systems and/or noted in the agency's Facilities Condition Assessment)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY	FCA (Y/N)
Bishops House Geo Pump House Restoration and Pump Replacement **Old Idaho Penitentiary Historic District Boise ID 83312** **Background**: The Historic Bishops' House, located on the Old Penitentiary grounds, was once home to a succession of the Episcopal Bishops of Idaho. The original house was built in the late 1880's and was remodeled to its current, towered Queen Anne style Victorian home in 1899. It was moved to the Old Penitentiary site and has been owned by the state since 1980. The house is heated with geothermal with a detached Geo Pump House made of sandstone with a shake roof. The ISHS intends that the historical character of the house, geo pump house, and grounds be maintained in perpetuity and that its history be interpreted, and it continues to be open to the public for viewing and use for special events. **Rationale:** The historic home is used consistently by the public for special educational events, meetings and rentals. The geo pump house has significantly deteriorated showing interior and exterior damage, roofing past its lifecycle, and drainage issues. The geothermal pump is also past lifecycle creating risk for the home for ongoing seasonal use by the public. **Scope of Work:** Provide professional architectural and engineering services to evaluate the existing Geo Pump House and prepare construction documents for restoration of the historic structure and replacement of the geothermal mechanical equipment serving the Bishop's House. The project shall include replacement of the geothermal heat pump, piping, and associated electrical components, along with restoration of the Geo Pump House, including sandstone masonry repair, roof replacement, drainage improvements, and other repairs necessary to preserve the building's integrity. Construction shall implement the approved improvements, including commissioning of the geothermal system, to provide a reliable, energy-efficient heating and cooling system while preserving the long-term use of the Bishop's House. Design: $20,000 Construction: $105,000	$125,000	2	N

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

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FY2028
CAPITAL BUDGET REQUEST

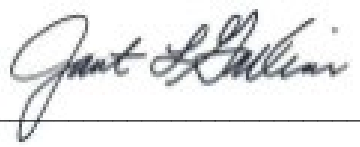
DEFERRED BUILDING MAINTENANCE PROJECTS

(Maintain current systems and/or noted in the agency's Facilities Condition Assessment)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY	FCA (Y/N)
Franklin Historic Site Public Restroom Facility Enhancements and Modernization **113 E. Main Street Franklin ID 83237** **160 Sq. Ft.** **Background**: The Franklin Historic District, founded in 1860, is the oldest continually settled town in Idaho. The site features preserved 19th century buildings that vividly showcase early pioneer life in Idaho. The public restrooms were built at the time the Relic Hall was built by the Civilian Conservation Corps in 1937 and modernized in the 1970's. The restrooms are housed in a small cinderblock building between the Relic Hall and the Franklin Co-operative Mercantile Institution building. **Rationale:** The Franklin Historic Site is a premier historic site in Idaho serving the public seasonally from Memorial Day through Labor Day with the historic building open to the public showcasing interpretation of the site and a vast artifact collection telling the story of the Mormon pioneers who settled the townsite. The public restrooms are the only public restrooms available for use during the season for the family's, tourists, and educational tours. They have deteriorating fixtures, continual plumbing problems, and are outdated. Modernization and enhancements would create better code compliance, provide services to the public allowing visitors more time to spend in the historic district, and foster civic trust and community pride. **Scope of Work:** Provide professional architectural and engineering services to evaluate the existing public restroom facility and prepare construction documents for a comprehensive interior renovation and modernization. The project shall include replacement of plumbing fixtures, upgrades to plumbing and electrical systems, accessibility improvements where feasible within the existing building, and evaluation of the existing water and sewer service connections to determine whether additional upgrades are required. Construction shall implement the improvements to provide a safe, reliable, code-compliant, and modern public restroom facility that enhances the visitor experience and supports the long-term operation of the Franklin Historic Site. Design: $30,000 Construction: $119,500	$149,500	3	Y

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

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Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

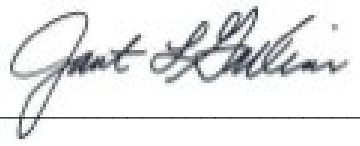
DEFERRED BUILDING MAINTENANCE PROJECTS

(Maintain current systems and/or noted in the agency's Facilities Condition Assessment)

AGENCY: Idaho State Historical Society

PROJECT DESCRIPTION / ADDRESS:	COST	PRIORITY	FCA (Y/N)
Idaho History Center, LED Fixtures, excluding vaults **2205 Old Penitentiary Road Boise ID 83312** **Background:** The Idaho State Archives building phases one and two were constructed respectively in 1998 and 2004. The 68,000-sf building was maximized through the conversion of static shelving to compact mobile shelving, completed in 2010. Currently the facility stewards 138,000 cubic feet of government records of permanent historic value. The first-floor vaults were updated to LED several years ago, but DM funding at that time did not allow for the additional scope of the second-floor vaults. The second floor was awarded to ISHS in FY2027. **Rationale:** To meet energy efficiency and cost savings goals of the state and agency the ISHS seeks to update the Idaho History Center remaining T8 fluorescent lighting to LED. This would bring cost savings to the state in the form of energy savings, cost prohibitive fluorescent bulb replacement for current fixtures, and meet public building best practices. VFA notes a Modeled Renewal Action for FY29, but many of these older fixtures have ballasts and parts that are no longer working and would be more cost effective to replace with LED in FY28. **Scope of work:** Provide professional electrical engineering services to evaluate the existing lighting system throughout the Idaho History Center and develop a phased plan to replace remaining T8 fluorescent fixtures with energy-efficient LED lighting, excluding vault areas previously upgraded. The project shall include verification of existing fixtures, evaluation of electrical capacity and compatibility, development of construction documents, and recommendations for fixture replacement and controls as needed to maximize energy efficiency within the available project budget while maintaining building operations. Construction shall include replacement of outdated fluorescent fixtures and associated components with LED fixtures, phased installation to minimize disruption to staff and archival operations, and completion of all related electrical work necessary to improve energy efficiency, reduce maintenance costs, and support long-term facility operations.	$264,500	4	Y

PLEASE INCLUDE ANY ANTICIPATED ASBESTOS COSTS IN THE OVERALL BUDGET.

Agency Head Signature: 

Date: Date: 07/31/2026

FY2028
CAPITAL BUDGET REQUEST

CAPITAL BUDGET REQUEST
SIX-YEAR PLAN FY 2028 THROUGH FY 2033
CAPITAL IMPROVEMENTS

Idaho State Historical Society

Project Description/Location			FY 2028	FY 2029	FY 2030	FY 2031	FY 2032	FY 2033
Old Penitentiary (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings JC Earl & Admin	A&R					110,000		
Stabilization of 1907 Steam Plant	DM				150,000			
Rehabilitation of Women's Ward/Sprinklers/Landscape	A&R			210,000				
1951 Steam Plant Stabilization and Doors and Window Repair	A&R			349,500				
Repair 1950 Cell House	DM				80,000			
Safety Upgrades 1954 Max Security	A&R			109,250				
Old Pen Tower & Admin Widow Walk & Roof Railing Restoration	DM			210,000				
Old Pen Lead Abatement Paint & Window Project	DM				360,000			
Old Pen Water Vault for GEO Irrigation (serves Old Pen Site including Botanical Gardens, labs, quarry park, etc.)	A&R			253,000				
Exterior Electrical and LED Lighting	A&R				299,000			
Trusty's Dorm Second Floor Office Space	A&R				740,000			
Dairy Barn A&R for Old Idaho Penitentiary Education and Event Space	A&R	#1	1,300,000					
Idaho History Center (Boise)								
New ISHS Security, Emergency, and Lighting System & HVAC Assessment	A&R	#2	250,000					
Install UV filtration on foyer windows/interior upgrades/enhance public area	A&R						234,600	
Archives Maintenance to include damaged flooring, drywall, ceiling tiles, and interior paint	DM	#1	224,250					
Renovate Interior Lighting to LED excluding Vaults	DM	#4	264,500					
Exterior Landscape and Sprinkler Line Replacement	DM			172,500				
Rock Creek Station (Hansen)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					97,750		
Irrigation System and Well	A&R	#3	345,000					
Bon Clara House Site at Stricker Ranch Interior Rehabilitation Project	DM			350,000				
Franklin Historic Site (Franklin)								
FCMI Store Interior Preservation	DM				264,500			
Relic Hall HVAC or Baseboard Heat	A&R	#4	50,000					
Hatch House Kitchen and Restroom	DM			149,500				
Public restroom facility enhancements and modernization	DM	#3	149,500					
Pierce Court House (Pierce)								
Interior and exterior log restoration and maintenance	DM					120,000		
Bureau of Reclamation Building (Boise)								
HVAC upgrade & new central AC proejct	A&R			325,000				
Parking lot project	A&R			350,000				
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					149,500		
Assay Office (Boise)								
Assay Office Out Building Restroom Restoration and ADA Access	ADA	#1	202,000					
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					115,000		
Museum (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R			253,000				
Whitewater Park Blvd Storage Facility (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings Capitol	A&R						46,000	
DPW# 20622 Security, Emergency System & HVAC Assessment Findings Museum	A&R						57,500	
Renovate shed addition	A&R							172,500
Storage condition assessment	A&R						155,250	
Storage environmental improvements	A&R							414,000
Mezzanine for additional space	A&R							414,000
Replace roof Museum storage	DM						325,000	
Bishops House (Boise)								
Bishops House Geo Pump House restoration and pump replacement	DM	#2	125,000					
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R				103,500			
Warden's House (Boise)								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					115,000		
Guard's House (Boise)								
Guard House Wall and Floor Repair	DM				150,000			
Table Rock								
DPW# 20622 Security, Emergency System & HVAC Assessment Findings	A&R					46,000		
Old Penitentiary Historic District (Boise)								
Roadway Replacemnt & Trail Head Parking Lot project	A&R			1,200,000				
Old Pen Historic District Entrance Park & Parking project	A&R				650,000			
Yearly Totals			**2,910,250**	**3,931,750**	**2,797,000**	**753,250**	**818,350**	**1,000,500**

Federal Funds Inventory Form

As Required by Sections 67-1917 & 67-3502(e), Idaho Code

***** Report must be submitted to the Division of Financial Management and Legislative Services Office as part of your budget request.**

Reporting Agency/Department: _____ Agency Code: _____ Fiscal Year: 2028

Contact Person/Title: _____ Contact Phone Number: _____ Contact Email: _____

A Grant Number CFDA#/Cooperative Agreement # /Identifying #	B Grant Type	C Federal Granting Agency	D Grant Title	E Grant Description	F Pass Through State Agency	G Budgeted Program	H Award Structure	I Grant is Ongoing or Short-Term	J Date of Expiration - If Known *Required if Short-term §67-1917(1)(c), I.C.	K Total Grant Amount	L State Approp [OT] in Annually, [OG] in Base, or [C] Continuous §67-1917(1)(b), I.C.	M MOE or MOU requirements? [Y] Yes or [N] No If Yes answer question # 2. (§67-1917(1)(d), I.C.)	N State Match Required: [Y] Yes or [N] No (§67-1917(1)(d), I.C.)	O State Match Description & Fund Source (GF or other state fund) (§67-1917(1)(d), I.C.)	P Total State Match Amount (§67-1917(1)(d), I.C.)	Q FY 2024 Actual Federal Expenditures	R FY 2024 Actual State Match Expenditures	S FY 2025 Actual Federal Expenditures	T FY 2025 Actual State Match Expenditures	U FY 2026 Actual Federal Funds Received (CASH) §67-1917(1)(a), I.C.	V FY 2026 Actual Federal Expenditures	W FY 2026 Actual State Match Expenditures§ 67-1917(1)(d), I.C.	X FY 2027 Estimated Available Federal Funds §67-1917(1)(b), I.C.	Y FY 2027 Estimated Federal Expenditures §67-1917(1)(b), I.C.	Z FY 2028 Estimated Available Federal Funds §67-1917(1)(b), I.C.	AA FY 2028 Estimated Federal Expenditures §67-1917(1)(b), I.C.	AB Known Reductions of 10% - 49%, fill out column AD §67-3502(1)(e), I.C.	AC Grant Reduced by 50% or More from the previous years funding? Fill out column AD. §67-1917(2), I.C.	AD Plan for Reduction If there is a known reduction in grant funding in the budget year compared to the previous year identified in column AB, complete this question and include the amount of reduction, detail about the reduction, the impact to the agency, the programs or activities supported by the grant funding, possible reduction in state funding required, and if the reduction is: Between 10-49% - provide the agency's plan for operating at a reduced rate in grant funding. If 50% or greater - provide the agency's detailed plan to reduce or elimate related services.
10.664 / 21-CS-11046000-024 / 52291808	O	USDA Forest Service	Cost Share Agreement	Cost share for expedited section 106 reviews. State match not required but state funds are expended from the revenue fund.	N/A	EDMA	Capped	Short-term	6/15/2026	$40,000.00	OG	N	N	N/A	$22,111.25	$5,123.85	$1,290.98	$0.00	$0.00	$26,124.79	$26,124.79	$22,111.25	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
10.664 / 20-CS-11046000-037 / 52291289	O	USDA Forest Service	Cost Share Agreement	Cost share for expedited section 106 reviews. State match not required but state funds are expended from the revenue fund.	N/A	EDMA	Capped	Short-term	6/30/2025	$25,000.00	OG	N	N	N/A	$14,033.70	$0.00	$0.00	$6,566.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
15.224 / L21AC10489 / 522BLMSHPO21FD	C	The United States Department of Interior Bureau of Land Management	Idaho Cultural Resources Information System (ICRIS)	Promote the exchange and collaborative management of records and data associated with archaeological and historical properties located on public lands.	N/A	EDMA	Capped	Short-term	9/14/2024	$25,000.00	OT	N	N	N/A	$0.00	$23,200.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
15.224 / L23AC00541 / 522BLMSHPOICRIS23	C	The United States Department of Interior Bureau of Land Management	ID Cultural Data Sharing	Promote the exchange and collaborative management of records and data associated with archaeological and historical properties located on public lands.	N/A	EDMA	Capped	Short-term	9/12/2028	$92,500.00	OT	Y	N	N/A	$0.00	$6,000.00	$0.00	$12,500.00	$0.00	$0.00	$18,500.00	$0.00	$18,500.00	$18,500.00	$18,500.00	$18,500.00	0.00%	0.00%	
15.904 / P22AF01252 / 522HPF2022	F	The United States Department of Interior National Park Service	Historic Preservation Fund Grants In Aid	2022 HPF SHPO-Idaho	N/A	EDMA	Capped	Ongoing	9/30/2024	$884,191.00	OG	Y	Y	GF & In-kind	$589,461.00	$233,637.39	$3,224.61	$12,731.79	$0.00	$137,295.57	$42,967.18	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
15.904 / P23AF01070 / 522HPF2023	F	The United States Department of Interior National Park Service	Historic Preservation Fund Grants In Aid	2023 HPF SHPO-Idaho	N/A	EDMA	Capped	Ongoing	9/30/2025	$963,809.00	OG	Y	Y	GF & In-kind	$642,540.00	$860,844.03	$56,672.86	$216,140.94	$9,060.90	$0.00	$74,385.37	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
15.904 / P24AF01296 / 522HPF2024	F	The United States Department of Interior National Park Service	Historic Preservation Fund Grants In Aid	2024 HPF SHPO-Idaho	N/A	EDMA	Capped	Ongoing	9/30/2026	$963,809.00	OG	Y	Y	GF & In-kind	$642,540.00	$0.00	$0.00	$813,736.54	$165,689.27	$0.00	$53,359.67	$57,135.32	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
15.904 / P25AF01501 / 522HPF2025	F	The United States Department of Interior National Park Service	Historic Preservation Fund Grants In Aid	2025 HPF SHPO-Idaho	N/A	EDMA	Capped	Ongoing	9/30/2027	$963,809.00	OG	Y	Y	GF & In-kind	$642,540.00	$0.00	$0.00	$0.00	$0.00	$455,192.67	$474,145.60	$311,145.14	$404,616.33	$404,616.33	$104,000.00	$104,000.00	-74.30%	-74.30%	Remaining funds will be expended in SFY 2027-2028. Apportionment grant with three year period of performance.
15.929 / P21AP11766 / 522NPS5AT21	F	The United States Department of Interior National Park Service	Save America's Treasures	Idaho SHPO, Assay Office Rehabilitation	N/A	EDMA	Capped	Short-term	10/30/2024	$500,000.00	OT	Y	Y	General Fund	$502,000.00	$0.00	$30,691.85	$0.00	$502,000.00	$500,000.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
81.256 / DE-NE0009355 / 522DOEINL	O	US Department of Energy	National Historic Preservation Act Priority Idaho National Laboratory Site Reviews	Idaho National Laboratory site reviews	N/A	EDMA	Capped	Short-term	9/13/2026	$100,000.00	OT	Y	Y	GF & In-kind	$100,000.00	$12,823.42	$1,372.34	$35,793.01	$26,495.47	$56,792.83	$51,383.58	$72,132.19	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
89.003 / RC-103105-21	C	National Historical Publications and Records Grants	Idaho Board Programming Grant	Support for Idaho Historical Records Advisory Board programs	N/A	EDMA	Capped	Short-term	12/31/2023	$23,700.00	OG	Y	Y	GF & In-kind	$22,292.00	$7,819.53	$3,236.76	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
89.003 / RC-103377-22 / 522SHRAB2022	C	National Historical Publications and Records Grants	Idaho Board Programming Grant	Support for Idaho Historical Records Advisory Board programs	N/A	EDMA	Capped	Short-term	12/31/2023	$15,000.00	OG	Y	N	N/A	$0.00	$15,000.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00			
89.003 / RC-103635-24 / 522SHRAB2024	C	National Historical Publications and Records Grants	Idaho Board Programming Grant	Support for Idaho Historical Records Advisory Board programs	N/A	EDMA	Capped	Short-term	12/31/2025	$17,750.00	OG	Y	N	N/A	$0.00	$0.00	$0.00	$2,750.00	$0.00	$0.00	$15,000.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
89.003 / RC-104832-25 / 522SHRAB2025	C	National Historical Publications and Records Grants	Idaho Board Programming Grant	Support for Idaho Historical Records Advisory Board programs	N/A	EDMA	Capped	Short-term	12/31/2025	$18,025.00	OG	Y	N	N/A	$0.00	$0.00	$0.00	$0.00	$0.00	$18,025.00	$18,025.00	$0.00	$0.00	$0.00	$0.00	$0.00	#DIV/0!	#DIV/0!	
IAA BPA-25-C-98082 / 522DOEPBA	O	US Department of Energy, Bonneville Power Administration	Fiscal Year 2026 Federal Columbia River Power System Cultural Resource Program Meeting Participation Agreement	Support for SHPO travel	N/A	EDMA	Capped	Short-term	9/30/2026	$8,909.00	OG	Y	N	N/A	$0.00	$0.00	$0.00	$0.00	$0.00	$738.86	$738.86	$0.00	$8,170.14	$8,170.14	$0.00	$0.00	-100.00%	-100.00%	Funds anticipated to be spent in SFY 2027.
Total										**$4,641,502.00**					**$3,177,517.95**	**$1,164,448.22**	**$96,489.40**	**$1,100,218.28**	**$703,245.64**	**$1,194,169.72**	**$774,630.05**	**$462,523.90**	**$431,286.47**	**$431,286.47**	**$122,500.00**	**$122,500.00**	-71.60%	-71.60%	

Total FY 2026 All Funds Appropriation (DU 1.00) $0

Federal Funds as Percentage of Funds §67-1917(1)(e), I.C. #DIV/0!

2. Identify below for each grant any obligations, agreements, joint exercise of powers agreements, maintenance of efforts agreements, or memoranda of understanding that may be impacted by federal or state decisions regarding federal receipts, include any state matching requirements. §67-1917(1)(d), I.C.

CFDA#/Cooperative Agreement # /Identifying #	Agreement Type	Explanation of agreement including dollar amounts.
15.224/L23AC00541	Cooperative Agreement	The United States Department of Interior Bureau of Land Management (BLM) award to the Idaho State Historical Society (ISHS) for contractual services related to the Idaho Cultural Resource Information System (ICRIS). ISHS to receive $18,500 per year for 5 years. Year 3 funds were spent in FY26 and reimbursed in FY27. Years 4 and 5 are anticipated in FY27 and FY28, respectively.
15.904/P22AF01252	Memorandum of Agreement	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY22 CLG projects totaled of $95,087; projects were completed by 09/30/2024. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P23AF01070	Memorandum of Agreement	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY23 CLG projects totaled $98,192; projects were completed by 09/30/2025. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P24AF01296	Memorandum of Agreement	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY24 CLG projects are planned for a total of $99,588; projects must be completed by 09/30/2026. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.904/P25AF01501	Memorandum of Agreement	National Park Service (NPS) Historic Preservation Fund (HPF) award to the Idaho State Historical Society (ISHS)/State Historic Preservation Office (SHPO) requires 10% pass through to Certified Local Government (CLG) projects. Idaho State Historical Society's SHPO office executes Memorandum of Agreements (MOA) with CLGs for projects as outlined in MOAs. The FFY25 CLG projects are planned for a total of $104,000; projects must be completed by 09/30/2027. CLGs are required to match awards dollar-for-dollar with either cash or in-kind.
15.929/P21AP11766	Contract	National Park Service (NPS) awarded the Idaho State Historical Society (ISHS) $500,000 to provide preservation and/or conservation assistance to nationally significant historic properties and collections. There is a state matching requirement of $502,000 for contractual and construction services with work managed by Idaho Division of Public Works. All obligations have been met.
81.256/DE-NE0009355	Financial Assistance Agreement	This award is the result of a Request of Application to the Idaho State Historical Society to obtain dedicated support and accelerated reviews for Department of Energy (DOE) National Historic Preservation Act (NHPA) compliance activities at the Idaho National Laboratory (INL) Site. The $100,000 award required a $100,000 state match. All obligations have been met.
89.003/RC-103105-21	Memorandum of Agreement	National Historical Publications and Records Grants awarded the Idaho State Historical Records Advisory Board (SHRAB) funds to support regrant projects, a statewide outreach program with 501(c)(3) organizations. Idaho SHRAB executes Memorandums of Agreement (MOA) with organizations for projects as outlined in MOAs. The federal award was $23,700 with a cost share of $22,292, for total project costs of $45,992. Organizations are required to match awards dollar-for-dollar with either cash or in-kind.
89.003/RC-103377-22	Memorandum of Agreement	National Historical Publications and Records Grants awarded the Idaho State Historical Records Advisory Board (SHRAB) funds to support regrant projects, a statewide outreach program with 501(c)(3) organizations. Idaho SHRAB executes Memorandums of Agreement (MOA) with organizations for projects as outlined in MOAs. The federal award was $15,000 with a cost share of $15,000, for total project costs of $30,000. Organizations are required to match awards dollar-for-dollar with either cash or in-kind.
89.003/RC-103635-24	Memorandum of Agreement	National Historical Publications and Records Grants awarded the Idaho State Historical Records Advisory Board (SHRAB) funds to support regrant projects, a statewide outreach program with 501(c)(3) organizations. Idaho SHRAB executes Memorandums of Agreement (MOA) with organizations for projects as outlined in MOAs. The federal award was $15,000 with a cost share of $15,000 from regrant recipients, plus $2,750 for Council of State Archivists dues, for total project costs of $32,750. Projects were completed and regrant organizations were reimbursed by January 2026. Organizations are required to match awards dollar-for-dollar with either cash or in-kind.
89.003/RC-104832-25	Memorandum of Agreement	National Historical Publications and Records Grants awarded the Idaho State Historical Records Advisory Board (SHRAB) funds to support regrant projects, a statewide outreach program with 501(c)(3) organizations. Idaho SHRAB executes Memorandums of Agreement (MOA) with organizations for projects as outlined in MOAs. The federal award was $15,000 with a cost share of $15,000 from regrant recipients, plus $3,025 for Council of State Archivists dues, for total project costs of $33,025. Projects were completed and regrant organizations were reimbursed by June 2026. Organizations are required to match awards dollar-for-dollar with either cash or in-kind.
IAA BPA-25-C-98085	Interagency Agreement	The Bonneville Power Administration supports travel expenses incurred by the Idaho State Historic Preservation Office (SHPO) staff in attending Federal Columbia River Power System Systemwide Programmatic Agreement (SWPA) renewal meetings. Funds are reimburseable up to $8,909 and may be used for travel expenses to attend in-person SWPA renewal meetings. As of FY26, $738.86 has been spent and reimbursed.

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Idaho History Center
Property Address:	2205 Old Penitentiary Road
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	Idaho State Historical Society History Center houses collections, archives, active records, Administrative, Fiscal, and Maintenance staff and Idaho State Archives and State Records Center staff, and the Lincoln Legacy Exhibition.
COMMENTS:	The Idaho State Historical Society is consolidating collections, archives, and active records managed by the State Records Center in a 53,000 sq. ft. addition being built in FY 2026 with moving of collections and records happening FY 2026 through FY 2027. This will also add additional work space for the collections and records center teams.

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	37
Estimate FY 2027:	37
Request FY 2028:	40
Request FY 2029:	40
Request FY 2030:	40
Request FY 2031:	40

Full-Time Equivalent Positions:

Actual FY 2026:	27
Estimate FY 2027:	27
Request FY 2028:	28
Request FY 2029:	29
Request FY 2030:	29
Request FY 2031:	29

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	5
Estimate FY 2027:	2
Request FY 2028:	3
Request FY 2029:	2
Request FY 2030:	5
Request FY 2031:	3

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	67,720
Estimate FY 2027:	115,600
Request FY 2028:	115,600
Request FY 2029:	115,600
Request FY 2030:	115,600
Request FY 2031:	115,600

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	446,010.53
Estimate FY 2027:	624,152.04
Request FY 2028:	642,876.60
Request FY2 2029:	662,162.90
Request FY 2030:	682,027.79
Request FY 2031:	702,488.62

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Old Idaho Penitentiary
Property Address:	2445 Old penitentiary Road
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	Historic site and museum open to the public and is listed on the National Register of Historic Places.
COMMENTS:	Historic site and anchor of the Old Idaho Penitentiary Historic District.

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	8
Estimate FY 2027:	8
Request FY 2028:	8
Request FY 2029:	8
Request FY 2030:	8
Request FY 2031:	8

Full-Time Equivalent Positions:

Actual FY 2026:	8
Estimate FY 2027:	8
Request FY 2028:	8
Request FY 2029:	8
Request FY 2030:	8
Request FY 2031:	8

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	14
Estimate FY 2027:	10
Request FY 2028:	8
Request FY 2029:	8
Request FY 2030:	8
Request FY 2031:	8

SQUARE FEET	Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	143,868
Estimate FY 2027:	143,868
Request FY 2028:	143,868
Request FY 2029:	143,868
Request FY 2030:	143,868
Request FY 2031:	143,868

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	96,601.33
Estimate FY 2027:	135,584.88
Request FY 2028:	139,652.43
Request FY2 2029:	143,842.00
Request FY 2030:	148,157.26
Request FY 2031:	152,601.98

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Historic U.S. Assay Office Building
Property Address:	210 Main Street
City:	Boise
Zip Code:	83702
County:	Ada
FUNCTION/USE OF FACILITY:	The Assay building and grounds are a National Historic Landmark Building. ISHS in coordination with OSMEC is providing in-kind office space to assist in meeting federal grant required match office for the SHPO staff who provide public access and tours of the building and grounds.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	12
Estimate FY 2027:	12
Request FY 2028:	12
Request FY 2029:	12
Request FY 2030:	12
Request FY 2031:	12

Full-Time Equivalent Positions:

Actual FY 2026:	11
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	1
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	7,377
Estimate FY 2027:	7,377
Request FY 2028:	7,377
Request FY 2029:	7,377
Request FY 2030:	7,377
Request FY 2031:	7,377

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	48,936.11
Estimate FY 2027:	50,404.19
Request FY 2028:	51,916.32
Request FY2 2029:	53,473.81
Request FY 2030:	55,078.02
Request FY 2031:	56,730.36

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Idaho State Museum
Property Address:	610 N Julia Davis Drive
City:	Boise
Zip Code:	83702
County:	Ada
FUNCTION/USE OF FACILITY:	Idaho State Museum is open to and serves the public with educational exhibitions, educational programming, family events, and private rentals.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	15
Estimate FY 2027:	15
Request FY 2028:	15
Request FY 2029:	15
Request FY 2030:	15
Request FY 2031:	15

Full-Time Equivalent Positions:

Actual FY 2026:	14
Estimate FY 2027:	14
Request FY 2028:	14
Request FY 2029:	14
Request FY 2030:	14
Request FY 2031:	14

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	9
Estimate FY 2027:	9
Request FY 2028:	9
Request FY 2029:	9
Request FY 2030:	9
Request FY 2031:	9

SQUARE FEET	Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	46,740
Estimate FY 2027:	46,740
Request FY 2028:	46,740
Request FY 2029:	46,740
Request FY 2030:	46,740
Request FY 2031:	46,740

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	194,935.53
Estimate FY 2027:	200,783.60
Request FY 2028:	206,807.10
Request FY2 2029:	213,011.32
Request FY 2030:	219,401.66
Request FY 2031:	225,983.71

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Bureau of Reclamation Building
Property Address:	214 Broadway Ave
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	Historical building on the National Register of Historic Places leased to a private party for office space.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	15
Estimate FY 2027:	15
Request FY 2028:	15
Request FY 2029:	15
Request FY 2030:	15
Request FY 2031:	15

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	9,500
Estimate FY 2027:	9,500
Request FY 2028:	9,500
Request FY 2029:	9,500
Request FY 2030:	9,500
Request FY 2031:	9,500

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	26,031.77
Estimate FY 2027:	26,812.72
Request FY 2028:	27,617.10
Request FY2 2029:	28,445.62
Request FY 2030:	29,298.99
Request FY 2031:	30,177.96

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Museum Collections Storage
Property Address:	867 Whitewater Park Blvd
City:	Boise
Zip Code:	83703
County:	Ada
FUNCTION/USE OF FACILITY:	Artifact storage for State owned historic collections. The Idaho State Historical Society is building an addition in FY 2027 to the History Center and will begin moving and consolidating collections in FY 2027 in to FY 2028 anticipating vacating 867 Whitewater Park Blvd in FY 2028.
COMMENTS:	Collections and records consolidation storage facility addition to the Idaho History Center under construction FY 2027. Move of collections FY 27 and FY 28.

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	2
Estimate FY 2027:	2
Request FY 2028:	2
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	26,445
Estimate FY 2027:	26,445
Request FY 2028:	26,445
Request FY 2029:	26,445
Request FY 2030:	26,445
Request FY 2031:	26,445

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	20,355.65
Estimate FY 2027:	20,966.32
Request FY 2028:	21,595.31
Request FY2 2029:	0.00
Request FY 2030:	0.00
Request FY 2031:	0.00

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	YES
Request FY 2030:	YES
Request FY 2031:	YES

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Chinden Collections Storage
Property Address:	11351 W Chinden Blvd
City:	Boise
Zip Code:	83714
County:	Ada
FUNCTION/USE OF FACILITY:	Artifact storage for State owned oversized historic collections.
COMMENTS:	Outfitting expense noted in FY 26 with lease beginning FY27.

WORK AREAS

Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.

Total Number of Work Areas:

Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET

Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.

Actual FY 2026:	5,000
Estimate FY 2027:	5,000
Request FY 2028:	5,000
Request FY 2029:	5,000
Request FY 2030:	5,000
Request FY 2031:	5,000

TOTAL FACILITY COST/YEAR

(Do NOT use your old rate per sq ft; it may not be a realistic figure)
Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.

Actual 2026:	41,076.50
Estimate FY 2027:	30,000.00
Request FY 2028:	30,900.00
Request FY2 2029:	31,827.00
Request FY 2030:	32,781.81
Request FY 2031:	33,765.26

SURPLUS PROPERTY

Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.

Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	State Records Center Warehouse
Property Address:	5327 and 5383 Kendall Street
City:	Boise
Zip Code:	83706
County:	Ada
FUNCTION/USE OF FACILITY:	Storage for Idaho State Records Center. Staff primarily located at the History Center.
COMMENTS:	The Idaho State Historical Society is building an addition in FY 2027 to the History Center and will begin moving and consolidating active records in FY 2027 through FY 2028 anticipating vacating 5327 and 5383 Kendall Street in FY 2027. New lease signed for FY 2026 and FY 2026 with a 7% increase and expires June 30, 2027.

WORK AREAS

Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.

Total Number of Work Areas:

Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)

Actual FY 2026:	2
Estimate FY 2027:	2
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET

Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.

Actual FY 2026:	15,460
Estimate FY 2027:	15,460
Request FY 2028:	15,460
Request FY 2029:	15,460
Request FY 2030:	15,460
Request FY 2031:	15,460

TOTAL FACILITY COST/YEAR

(Do NOT use your old rate per sq ft; it may not be a realistic figure)
Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.

Actual 2026:	195,166.48
Estimate FY 2027:	201,021.47
Request FY 2028:	0.00
Request FY2 2029:	0.00
Request FY 2030:	0.00
Request FY 2031:	0.00

SURPLUS PROPERTY

Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.

Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	YES
Request FY2 2029:	YES
Request FY 2030:	YES
Request FY 2031:	YES

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Capitol Collections Storage
Property Address:	877 Whitewater Park Blvd
City:	Boise
Zip Code:	83703
County:	Ada
FUNCTION/USE OF FACILITY:	Storage for Capitol collections, leased from ITD.
COMMENTS:	Artifact storage for State owned Capitol Building historic collections. The Idaho State Historical Society is building an addition in FY 2027 to the History Center and will begin moving and consolidating collections in FY 2027 through FY 2028 anticipating vacating 877 Whitewater Park Blvd in FY 2028.

WORK AREAS

Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.

Total Number of Work Areas:

Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)

Actual FY 2026:	1
Estimate FY 2027:	1
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET

Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.

Actual FY 2026:	9,400.00
Estimate FY 2027:	9,400.00
Request FY 2028:	9,400.00
Request FY 2029:	9,400.00
Request FY 2030:	9,400.00
Request FY 2031:	9,400.00

TOTAL FACILITY COST/YEAR

(Do NOT use your old rate per sq ft; it may not be a realistic figure)
Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.

Actual 2026:	18,972.52
Estimate FY 2027:	19,541.70
Request FY 2028:	0
Request FY2 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SURPLUS PROPERTY

Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.

Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	YES
Request FY2 2029:	YES
Request FY 2030:	YES
Request FY 2031:	YES

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Idaho State Museum - Pioneer Village
Property Address:	610 N Julia Davis Drive
City:	Boise
Zip Code:	83702
County:	Ada
FUNCTION/USE OF FACILITY:	Pioneer Village is adjacent to the Idaho State Museum and is comprised of historic buildings and interpretation and is open to the public as an educational/museum facility.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	4,116
Estimate FY 2027:	4,116
Request FY 2028:	4,116
Request FY 2029:	4,116
Request FY 2030:	4,116
Request FY 2031:	4,116

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	4,040.36
Estimate FY 2027:	4,161.57
Request FY 2028:	4,286.42
Request FY2 2029:	4,415.01
Request FY 2030:	4,547.46
Request FY 2031:	4,683.88

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Franklin Historic Properties
Property Address:	111 East Main Street
City:	Franklin
Zip Code:	83237
County:	Franklin
FUNCTION/USE OF FACILITY:	Franklin Historic Properties, a district of 4 State historic sites, listed on the National Register of Historic Places. FCMI historic site; Relic Hall (Museum) open to the public; Hatch House (historic house and visitor center) open to the public; Doney House (historic house) open to the public; site coordinator house built it the mid-20th century.
COMMENTS:	Improvements and repairs included in actual expense FY 26.

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	8,220
Estimate FY 2027:	8,220
Request FY 2028:	8,220
Request FY 2029:	8,220
Request FY 2030:	8,220
Request FY 2031:	8,220

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	19,485.14
Estimate FY 2027:	20,069.69
Request FY 2028:	20,671.79
Request FY2 2029:	21,291.94
Request FY 2030:	21,930.70
Request FY 2031:	22,588.62

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Stricker Homesite and Rock Creek Station State Historic Site
Property Address:	3715 Stricker Cabin Road & 3717 East 3200 North
City:	Hansen
Zip Code:	83334
County:	Twin Falls
FUNCTION/USE OF FACILITY:	Stricker Homesite and Rock Creek Station, a district of State historic sites, listed on the National Register of Historic Places. Rock Creek Station, open to the public; Stricker Historic House, open to the public; Interpretive Center, open to the public.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	8,842
Estimate FY 2027:	8,842
Request FY 2028:	8,842
Request FY 2029:	8,842
Request FY 2030:	8,842
Request FY 2031:	8,842

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	34,523.95
Estimate FY 2027:	35,559.67
Request FY 2028:	36,626.46
Request FY2 2029:	37,725.25
Request FY 2030:	38,857.01
Request FY 2031:	40,022.72

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Pierce Court House Historic Site
Property Address:	103 S Main Street
City:	Pierce
Zip Code:	83546
County:	
FUNCTION/USE OF FACILITY:	Pierce Court House, a State Historic Site listed on the National Register of Historic Places, open to the public.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use "net rentable" square feet if in a facility leased from a private party; use "usable" square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	800
Estimate FY 2027:	800
Request FY 2028:	800
Request FY 2029:	800
Request FY 2030:	800
Request FY 2031:	800

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use "Calculation Sheet" tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	394.36
Estimate FY 2027:	406.19
Request FY 2028:	418.38
Request FY2 2029:	430.93
Request FY 2030:	560.21
Request FY 2031:	577.01

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	Warden's House
Property Address:	2410 Old Penitentiary Road
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	The Warden's House is a historic building and part of the Old Penitentiary Historic District listed on the National Register of Historic Places and leased to the Idaho Botanical Garden.
COMMENTS:	Improvements and repairs included in actual expense FY 26.

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	3,200
Estimate FY 2027:	3,200
Request FY 2028:	3,200
Request FY 2029:	3,200
Request FY 2030:	3,200
Request FY 2031:	3,200

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	16,126.76
Estimate FY 2027:	16,610.56
Request FY 2028:	17,108.88
Request FY2 2029:	17,622.15
Request FY 2030:	18,150.81
Request FY 2031:	18,695.33

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	The Bishop's House
Property Address:	2420 Old Penitentiary Road
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	An MOU between ISHS and the Friends of The Bishops' House provides specified ISHS support and maintenance while the Friends provide access to the site and educational programming.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	3,600
Estimate FY 2027:	3,600
Request FY 2028:	3,600
Request FY 2029:	3,600
Request FY 2030:	3,600
Request FY 2031:	3,600

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	10,255.40
Estimate FY 2027:	10,563.06
Request FY 2028:	10,879.95
Request FY2 2029:	11,206.35
Request FY 2030:	11,542.54
Request FY 2031:	11,888.82

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

FIVE-YEAR FACILITY NEEDS PLAN

Pursuant to IC 67-5708B

Agency Information:

AGENCY NAME:	Idaho State Historical Society
Prepared By:	Dax Chizum
Telephone Number:	(208) 514-2307
DFM Analyst:	Jace DeMond
Date Prepared:	8/25/2026
Division/Bureau:	
E-mail Address:	dax.chizum@ishs.idaho.gov
LSO/BPA Analyst:	Brooke Dupree
Fiscal Year:	2028

FACILITY INFORMATION (please list each facility separately by city and street address)

Facility Name:	The Guards' House
Property Address:	2444 Old Penitentiary Road
City:	Boise
Zip Code:	83712
County:	Ada
FUNCTION/USE OF FACILITY:	Historical building on the National Register of Historic Places and part of the Old Idaho Penitentiary Historic District to be leased to another state agency or private party FY 27.
COMMENTS:	

WORK AREAS	Address reasons for expanding or relocating; amount of space leased to other state or federal agencies, etc. & the amount of rent they pay for the use of your facility; or other comments which might be helpful.
Total Number of Work Areas:	Work areas are areas occupied by full-time employees, contractors, seasonal employees, auditors, etc. (3 people working in one building would be 3 work areas)
Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Full-Time Equivalent Positions:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

Temp Employees, Contractors, Auditors, Etc.:

Actual FY 2026:	0
Estimate FY 2027:	0
Request FY 2028:	0
Request FY 2029:	0
Request FY 2030:	0
Request FY 2031:	0

SQUARE FEET	Use “net rentable” square feet if in a facility leased from a private party; use “usable” square feet if in a State-owned facility. Typically, this will be the figure shown in the Lease Agreement if leased from a private party or in the MOU if state-owned.
Actual FY 2026:	3,600
Estimate FY 2027:	3,600
Request FY 2028:	3,600
Request FY 2029:	3,600
Request FY 2030:	3,600
Request FY 2031:	3,600

TOTAL FACILITY COST/YEAR	**(Do NOT use your old rate per sq ft; it may not be a realistic figure)** Include annual rent, plus any facility-related costs, such as utilities, janitorial service, property taxes or building maintenance which are not included in rent payment made to your Landlord. If improvements will need to be made to the facility and will be paid by the agency, this should be included as well. If the lease will be expiring and the future rent is not specified in the lease agreement, increase rent by 3%/yr. Increase all other facility-related costs by 3%/yr as well. Use “Calculation Sheet” tab below if necessary. Do not include telephone costs or rent discounts. If you anticipate moving to a new facility, you need to take into account any change in sq ft leased and estimate a new market rate for the new facility.
Actual 2026:	8,742.10
Estimate FY 2027:	9,004.36
Request FY 2028:	9,274.49
Request FY2 2029:	9,552.73
Request FY 2030:	9,839.31
Request FY 2031:	10,134.49

SURPLUS PROPERTY	Facilities to be disposed of and funds re-utilized for building replacement or renovation of facilities. This could also include leased facilities if the leased facility is to be vacated prior to the expiration date of the lease.
Actual 2026:	NO
Estimate FY 2027:	NO
Request FY 2028:	NO
Request FY2 2029:	NO
Request FY 2030:	NO
Request FY 2031:	NO

AGENCY NAME:								
Idaho State Historical Society								
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2028	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
Idaho History Center	2028	request	115,600	$ 5.56	$ 642,877	40	2,890	FTP's - 28, Temps, etc. - 3
2205 Old Penitentiary Rd.	2027	estimate	115,600	$ 5.40	$ 624,152	37	3,124	FTP's - 27, Temps, etc. - 2
Boise ID 83712	2026	actual	67,720	$ 6.59	$ 446,011	37	1,830	FTP's - 27, Temps, etc. - 5
Admin Office, Archives and Library	Change (request vs actual)		47,880	$ 4.11	196,866	3	1,060	
	Change (estimate vs actual)		47,880	$ 3.72	178,142	0	1,294	
Old Idaho Penitentiary	2028	request	143,868	$ 0.97	$ 139,652	8	17,984	FTP's - 8, Temps, etc. - 8
2445 Old Penitentiary Rd.	2027	estimate	143,868	$ 0.94	$ 135,585	8	17,984	FTP's - 8, Temps, etc. - 10
Boise ID 83712	2026	actual	143,868	$ 0.67	$ 96,601	8	17,984	FTP's - 8, Temps, etc. - 14
Historic Site and Museum	Change (request vs actual)		0	$ -	43,051	0	0	
	Change (estimate vs actual)		0	$ -	38,984	0	0	
Historic U.S. Assay Office Building	2028	request	7,377	$ 7.04	$ 51,916	12	615	FTP's - 0, Temps, etc. - 0
210 Main Street	2027	estimate	7,377	$ 6.83	$ 50,404	12	615	FTP's - 0, Temps, etc. - 0
Boise ID 83702	2026	actual	7,377	$ 6.63	$ 48,936	12	615	FTP's - 11, Temps, etc. - 1
Historic Landmark	Change (request vs actual)		0	$ -	2,980	0	0	
	Change (estimate vs actual)		0	$ -	1,468	0	0	
Idaho State Museum	2028	request	46,740	$ 4.42	$ 206,807	15	3,116	FTP's - 14, Temps, etc. - 9
610 N Julia Davis Dr	2027	estimate	46,740	$ 4.30	$ 200,784	15	3,116	FTP's - 14, Temps, etc. - 9
Boise ID 83702	2026	actual	46,740	$ 4.17	$ 194,936	15	3,116	FTP's - 14, Temps, etc. - 9
Historical Museum	Change (request vs actual)		0	$ -	11,872	0	0	
	Change (estimate vs actual)		0	$ -	5,848	0	0	
Bureau of Reclamation Building	2028	request	9,500	$ 2.91	$ 27,617	15	633	FTP's - 0, Temps, etc. - 0
214 S Broadway Ave	2027	estimate	9,500	$ 2.82	$ 26,813	15	633	FTP's - 0, Temps, etc. - 0
Boise ID 83712	2026	actual	9,500	$ 2.74	$ 26,032	15	633	FTP's - 0, Temps, etc. - 0
Historic Building - Offices	Change (request vs actual)		0	$ -	1,585	0	0	
	Change (estimate vs actual)		0	$ -	781	0	0	
TOTAL (PAGE 1 of 4)	2028	request	323,085	$ 3.31	$ 1,068,870	90	3,590	
	2027	estimate	323,085	$ 3.21	$ 1,037,737	87	3,714	
	2026	actual	275,205	$ 2.95	$ 812,515	87	3,163	
	Change (request vs actual)		47,880	$ 5.35	256,354	3	427	
	Change (estimate vs actual)		47,880	$ 4.70	225,222	0	550	
TOTAL (ALL PAGES)	2028	request	411,768		$ 1,220,631	92		
	2027	estimate	411,768		$ 1,405,642	92		
	2026	actual	363,888		$ 1,181,654	92		
	Change (request vs actual)				38,977			
	Change (estimate vs actual)				223,988			

AGENCY NAME:								
Idaho State Historical Society								
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2028	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
Museum Collections Storage	2028	request	26,445	$ 0.82	$ 21,595	2	13,223	FTP's - 0, Temps, etc. - 0
867 Whitewater Park Blvd	2027	estimate	26,445	$ 0.79	$ 20,966	2	13,223	FTP's - 0, Temps, etc. - 0
Boise ID 83703	2026	actual	26,445	$ 0.77	$ 20,356	2	13,223	FTP's - 0, Temps, etc. - 0
Artifact Collections Storage	Change (request vs actual)		0	$ -	1,240	0	0	
	Change (estimate vs actual)		0	$ -	611	0	0	
Chinden Collections Storage	2028	request	5,000	$ 6.18	$ 30,900	0	-	FTP's - 0, Temps, etc. - 0
11351 W Chinden Blvd	2027	estimate	5,000	$ 6.00	$ 30,000	0	-	FTP's - 0, Temps, etc. - 0
Boise ID 83714	2026	actual	5,000	$ 8.22	$ 41,077	0	-	FTP's - 0, Temps, etc. - 0
Oversized Artifact Collections Storage	Change (request vs actual)		0	$ -	-10,177	0	0	
	Change (estimate vs actual)		0	$ -	-11,077	0	0	
State Records Center Warehouse	2028	request	15,460	$ -	$ -	0	-	FTP's - 0, Temps, etc. - 0
5327 and 5383 Kendall Street	2027	estimate	15,460	$ 13.00	$ 201,021	2	7,730	FTP's - 0, Temps, etc. - 0
Boise ID 83706	2026	actual	15,460	$ 12.62	$ 195,166	2	7,730	FTP's - 0, Temps, etc. - 0
Active Records Storage	Change (request vs actual)		0	$ -	-195,166	-2	-7,730	
	Change (estimate vs actual)		0	$ -	5,855	0	0	
Capitol Collections Storage	2028	request	9,400	$ -	$ -	0	-	FTP's - 0, Temps, etc. - 0
877 Whitewater Park Blvd	2027	estimate	9,400	$ 2.08	$ 19,542	1	9,400	FTP's - 0, Temps, etc. - 0
Boise ID 83703	2026	actual	9,400	$ 2.02	$ 18,973	1	9,400	FTP's - 0, Temps, etc. - 0
Artifact Collections Storage	Change (request vs actual)		0	$ -	-18,973	-1	-9,400	
	Change (estimate vs actual)		0	$ -	569	0	0	
Idaho State Museum-Pioneer Village	2028	request	4,116	$ 1.04	$ 4,286	0	-	FTP's - 0, Temps, etc. - 0
610 N Julia Davis	2027	estimate	4,116	$ 1.01	$ 4,162	0	-	FTP's - 0, Temps, etc. - 0
Boise ID 83702	2026	actual	4,116	$ 0.98	$ 4,040	0	-	FTP's - 0, Temps, etc. - 0
Historical Museum	Change (request vs actual)		0	$ -	246	0	0	
	Change (estimate vs actual)		0	$ -	121	0	0	
TOTAL (PAGE 2 of 4)	2028	request	60,421	$ 0.94	$ 56,782	2	30,211	
	2027	estimate	60,421	$ 4.56	$ 275,691	5	12,084	
	2026	actual	60,421	$ 4.63	$ 279,612	5	12,084	
	Change (request vs actual)		0	$ -	-222,830	-3	18,126	
	Change (estimate vs actual)		0	$ -	-3,920	0	0	

AGENCY NAME:								
Idaho State Historical Society								
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2028	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
Franklin Historic Properties	2028	request	8,220	$ 2.51	$ 20,672	0	-	FTP's - 0, Temps, etc. - 3
111 East Main St	2027	estimate	8,220	$ 2.44	$ 20,070	0	-	FTP's - 0, Temps, etc. - 3
Franklin ID 83237	2026	actual	8,220	$ 2.37	$ 19,485	0	-	FTP's - 0, Temps, etc. - 2
Historic Site	Change (request vs actual)		0	$ -	1,187	0	0	
	Change (estimate vs actual)		0	$ -	585	0	0	
Stricker/Rock Creek Station	2028	request	8,842	$ 4.14	$ 36,626	0	-	FTP's - 0, Temps, etc. - 0
3715 Stricker Cabin Road	2027	estimate	8,842	$ 4.02	$ 35,560	0	-	FTP's - 0, Temps, etc. - 0
Hansen ID 83334	2026	actual	8,842	$ 3.90	$ 34,524	0	-	FTP's - 0, Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	2,103	0	0	
	Change (estimate vs actual)		0	$ -	1,036	0	0	
Pierce Court House Historic Site	2028	request	800	$ 0.52	$ 418	0	-	FTP's - 0, Temps, etc. - 0
103 S Main Street	2027	estimate	800	$ 0.51	$ 406	0	-	FTP's - 0, Temps, etc. - 0
Pierce ID 83546	2026	actual	800	$ 0.49	$ 394	0	-	FTP's - 0, Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	24	0	0	
	Change (estimate vs actual)		0	$ -	12	0	0	
Warden's House	2028	request	3,200	$ 5.35	$ 17,109	0	-	FTP's - 0, Temps, etc. - 0
2410 Old Penitentiary Road	2027	estimate	3,200	$ 5.19	$ 16,611	0	-	FTP's - 0, Temps, etc. - 0
Boise ID 83712	2026	actual	3,200	$ 5.04	$ 16,127	0	-	FTP's - 0, Temps, etc. - 0
Historic Building - Offices	Change (request vs actual)		0	$ -	982	0	0	
	Change (estimate vs actual)		0	$ -	484	0	0	
The Bishops' House	2028	request	3,600	$ 3.02	$ 10,880	0	-	FTP's - 0, Temps, etc. - 0
2420 Old Penitentiary Road	2027	estimate	3,600	$ 2.93	$ 10,563	0	-	FTP's - 0, Temps, etc. - 0
Boise ID 83712	2026	actual	3,600	$ 2.85	$ 10,255	0	-	FTP's - 0, Temps, etc. - 0
Historic Site	Change (request vs actual)		0	$ -	625	0	0	
	Change (estimate vs actual)		0	$ -	308	0	0	
TOTAL (PAGE 3 of 4)	2028	request	24,662	$ 3.48	$ 85,705	0	-	
	2027	estimate	24,662	$ 3.37	$ 83,209	0	-	
	2026	actual	24,662	$ 3.28	$ 80,786	0	-	
	Change (request vs actual)		0	$ -	4,920	0	0	
	Change (estimate vs actual)		0	$ -	2,424	0	0	

AGENCY NAME:								
Idaho State Historical Society								
FACILITY INFORMATION SUMMARY FOR FISCAL YR				2028	BUDGET REQUEST		Include this summary w/ budget request.	
Address, City, Zip, Purpose	Fiscal Year		Sq Ft	$/Sq Ft	Cost/Yr	Work Areas	Sq Ft/FTE	FTPs, Temps and Comments
The Guard's House	2028	request	3,600	$ 2.58	$ 9,274	0	-	FTP's - 0, Temps, etc. - 0
2444 Old Penitentiary Road	2027	estimate	3,600	$ 2.50	$ 9,004	0	-	FTP's - 0, Temps, etc. - 0
Boise ID 83712	2026	actual	3,600	$ 2.43	$ 8,742	0	-	FTP's - 0, Temps, etc. - 0
Historic Building - Offices	Change (request vs actual)		0	$ -	532	0	0	
	Change (estimate vs actual)		0	$ -	262	0	0	
	2028	request	0	$ -	$ -	0	-	
	2027	estimate	0	$ -	$ -	0	-	
	2026	actual	0	$ -	$ -	0	-	
	Change (request vs actual)		0	$ -	0	0	0	
	Change (estimate vs actual)		0	$ -	0	0	0	
	2028	request	0	$ -	$ -	0	-	
	2027	estimate	0	$ -	$ -	0	-	
	2026	actual	0	$ -	$ -	0	-	
	Change (request vs actual)		0	$ -	0	0	0	
	Change (estimate vs actual)		0	$ -	0	0	0	
	2028	request	0	$ -	$ -	0	-	
	2027	estimate	0	$ -	$ -	0	-	
	2026	actual	0	$ -	$ -	0	-	
	Change (request vs actual)		0	$ -	0	0	0	
	Change (estimate vs actual)		0	$ -	0	0	0	
	2028	request	0	$ -	$ -	0	-	
	2027	estimate	0	$ -	$ -	0	-	
	2026	actual	0	$ -	$ -	0	-	
	Change (request vs actual)		0	$ -	0	0	0	
	Change (estimate vs actual)		0	$ -	0	0	0	
TOTAL (PAGE 4 of 4)	2028	request	3,600	$ 2.58	$ 9,274	0	-	
	2027	estimate	3,600	$ 2.50	$ 9,004	0	-	
	2026	actual	3,600	$ 2.43	$ 8,742	0	-	
	Change (request vs actual)		0	$ -	532	0	0	
	Change (estimate vs actual)		0	$ -	262	0	0	

Part I – Agency Profile

Agency Overview
For nearly 145 years, the Idaho State Historical Society (ISHS) has preserved and promoted the rich history that shapes who we are as Idahoans. Created by the Territorial Legislature in 1881 and established as a state agency in 1907, ISHS has evolved from its founding mission of chronicling the state's development to becoming a dynamic, statewide institution that provides essential educational, cultural, and governmental services. Our longevity is a testament to the public's trust—and we remain deeply committed to earning that trust every day.

The ISHS administers the Core Programs of the Idaho State Archives (ISA), the State Records Center, the Idaho State Museum, the State Historic Preservation Office (SHPO), and the Old Idaho Penitentiary (OP) & State Historic Sites. ISHS's consolidated structure embodies government efficiency by uniting Idaho's cultural stewardship, collections and archival authority, and educational outreach into one streamlined agency.[1]

The ISHS creates value by stewarding irreplaceable state-owned collections, providing information and understanding about Idaho history, stipulating local voice to federal decision-making with regard to Idaho's cultural and archaeological resources, supporting Idaho's educational and curriculum needs through informal and applied learning opportunities, serving as the official repository for the state's permanent government records, and providing records management services to over 30 state agencies.

Mission
Idaho State Historical Society preserves and promotes Idaho history.

Vision
To make history essential and accessible through dynamic and gratifying services that inspire, enrich, and engage all Idahoans.

Values

Guided by the Facts
We preserve, interpret, and share Idaho's history through rigorous, research-driven practices that meet the highest professional standards. Our collections care, archival work, and educational programs are grounded in verifiable sources, ensuring that our decisions, exhibitions, and public resources reflect accuracy, credibility, and scholarly integrity.

Working Smart in Every Arena
We navigate complex governmental landscapes with skill, fostering constructive relationships with local, state, tribal, and federal partners. By understanding policy contexts, anticipating challenges, and providing historical insight to decision-makers, we amplify Idaho's voice in shaping preservation priorities while protecting the agency's nonpartisan role.

History You Can Rely On
We are committed to presenting Idaho's history fully and fairly, offering balanced interpretations that reflect multiple perspectives. Through transparency, insights from audience surveys, community dialogue, and accountability in our work, we maintain the public's trust—ensuring our resources serve as a reliable foundation for civic understanding and informed decision-making.

Advancing the State
The Agency aligns its services with identified state needs, including Governor Little's priorities and vision to "make Idaho the place where our children and grandchildren choose to stay, and for the ones who have left to choose to return."

Statutory Authority: Idaho Code Title 67-41

The agency's core functions, as stated by Chapter 41, Title 67, Idaho Code, are that the agency's trustees shall:

1) Identify, preserve, and protect sites, monuments, and points of interest in Idaho of historic merit (Section 67-4114, Idaho Code).
2) Protect archaeological and vertebrate paleontological sites and resources on public land (Section 67-4119, Idaho Code).
3) Govern the agency and administer the powers and duties required to preserve and protect any historical record of the history and culture of Idaho (Section 67-4123, Idaho Code).
4) Encourage and promote interest in the state of Idaho and collect, preserve, and exhibit artifacts/information illustrative of Idaho history, culture, and society (Section 67-4126, Idaho Code).
5) Facilitate the use of records for official reference and historical research (Section 67-4126(6), Idaho Code).
6) Be responsible for records management services for state government and accept archival material from local governments (Section 67-4126(7), Idaho Code).
7) Serve as the Geographic Names Board of the state (Section 67-4126(15), Idaho Code).
8) Carry out the preservation and protection of the state's historic, archeological, architectural, and cultural heritage resources (Chapter 46, Title 67, Idaho Code).
9) Provide for the creation of an Idaho Archeological Survey (Section 33-3901, Idaho Code).
10) Be responsible for consultation, determination of appropriate actions, and providing for reinterment of human remains that have been disturbed (Chapter 5, Title 27, Idaho Code)

Revenue and Expenditures

Revenue	FY 2023	FY 2024	FY 2025	FY 2026
General Fund	$8,972,300	$4,421,800	$5,414,400	$4,671,500
Federal Grant	$1,182,900	$941,200	$1,100,200	$631,100
ARP Act SLFRF	$39,100	$0.00	$0.00	$0.00
ARP Act NEH/IHC Federal Grant	$81,100	$0.00	$0.00	$0.00
Miscellaneous Revenue	$1,879,600	$1,755,400	$1,815,000	$2,055,400
Capitol Commission Operating	$132,200	$138,300	$146,000	$143,800
Records Center	$263,500	$266,300	$370,400	$370,100
Total	**$12,550,700**	**$7,523,000**	**$8,846,000**	**$8,846,000**
Expenditures	**FY 2023**	**FY 2024**	**FY 2025**	**FY 2026**
Personnel Costs	$4,455,300	$4,801,100	$4,866,400	$5,287,200
Operating Expenditures	$7,379,500	$3,353,200	$3,081,600	$3,312,500
Capital Outlay	$221,500	$169,200	$248,800	$387,600
Trustee/Benefit Payments	$148,100	$95,000	$937,800	$171,200
Total	**$12,204,400**	**$8,418,500**	**$9,134,600**	**$9,134,600**

Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2023	FY 2024	FY 2025	FY 2026
Number of public inquiries: research requests served by ISA:				
• Non-RECA Requests.	2,804	2,412	2,488	3,461
• RECA Requests.[2]	--	--	--	2,794
Number of public inquiries: research requests served by the State Records Center.	1,583	1,112	1,466	2,333
Average turnaround time for records retrieval by the State Records Center.	≤2	≤2	≤2	<2

[2] The Radiation Exposure Compensation Act (RECA), 42 U.S.C. § 2210 note, is a federal law that provides partial restitution to individuals who developed certain serious illnesses following exposure to radiation from the U.S. nuclear weapons program, or their survivors. RECA was reauthorized under the One Big Beautiful Bill Act, Pub. L. 119-21, enacted on July 4, 2025. ISA began fielding RECA requests in January 2026. RECA requests will continue through December 31, 2027.

Number of unique government record inventory accounts at the ISA and State Records Center.	480	473	435	469
Paid general visitation and event participation at the ISM.[3]	37,470	34,484	31,718	35,809
Number of students (K-12) served through educational programs at the ISM.[4]	9,353	10,433	11,672	13,039
Number of students (K-12) served at the ISM through the Ray Knight Field Trip Fund.	1,617	2,240	2,517	1,642
Total National History Day in Idaho (NHD) student participation.[5] • FY26 Regional Competition: 1,106 • FY26 State Competition: 438 • FY26 National Competition: 55	1,171	1,028	1,331	1,106
Reduced admission ISM program participants: • First Thursdays • Lectures • Blue Star Museum[6]	1,841	2,240	2,922	5,612
Paid general visitation and event participation at the Old Idaho Penitentiary. (OP)	71,793	68,275	67,096	68,841
Number of students (K-12) served through educational programs at the OP.[7]	9,583	5,113	4,803	3,956
Number of students (K-12) served at the OP through the Ray Knight Field Trip Fund.	2,969	2,769	1,839	1,724
Reduced admissions Old Idaho Pen program participation • Blue Star Museum • Dollar Day[8] • Pre-K	2,354	2,988	3,892	2,975
Visitation at Franklin, Pierce, and Stricker Sites.[9]	4,952	4,750	5,827	4,973
Annual Average of ISHS Members.[10]	--	--	--	823
Annual SHPO federal project reviews.	701	1,069	1,273	1,207
Total Statewide Grant Recipients.[11]	33	30	34	38
Individuals directly served through agency outreach services.[12]	--	--	--	13,696

[3] This data reflects total museum admission, field trips, public programming, and education programs.
[4] This data reflects field trips, homeschool days, Family Second Saturdays, camps, workshops, and trunks.
[5] Students participating in State and National Competitions are included in the Regional Competition total. Regional competitions feed directly into State and National-level contests.
[6] Both the ISM and OP participate in the Blue Star Museum program. This program offers free summer admission to active-duty military personnel and up to five family members from May through September.
[7] This data reflects field trips and workshops.
[8] Dollar Day, held on the anniversary of the Old Pen's opening as a historic site, offers $1 admission per person. Children age 5 and under receive free admission year-round.
[9] This data reflects estimated visitation.
[10] ISHS began tracking this data as an annual average in FY 26.
[11] This data reflects dollars granted through the State Historic Advisory Board (SHRAB), ISHS Community Enhancement Grants (CEG), Governor's Lewis & Clark Trail Committee, and SHPO Certified Local Government program.
[12] ISHS began tracking this data in FY 26. ISHS defines outreach as the proactive, statewide engagement with multiple stakeholder groups to foster connection, relevance, and participation with Idaho history.

Part II – Performance Measures

Strategic Goal 1: Outreach - Inspire and mobilize Idahoans through meaningful statewide outreach that builds lasting relationships, broadens participation, and amplifies the value of history in civic life.

Performance Measure		FY 2023	FY 2024	FY 2025	FY 2026	FY 2027
Total annual outreach activities completed.[13]	actual	--	--	--	214	
	target	--	--	--	--	*120*
Total website traffic as measured in pageviews.[14]	actual	909,570	--	188,550	317,973	
	target	*10% increase*	*4.4 % increase*	*4.4% increase*	*4.4% increase*	*4.4% increase*
Total number of public newsletter subscribers.[15]	actual	--	--	--	7,451	
	target	--	--	--	--	*5.0% increase*
ADA Web Compliance.[16]	actual	--	--	--	89.5%	
	target	--	--	--	--	*90%*

Strategic Goal 2: Education - Elevate the impact of ISHS's educational offerings by delivering compelling, curriculum-aligned, and inquiry-driven learning experiences that foster evaluative thinking skills, inspire self-reflection, and promote a shared understanding of Idaho's distinct histories.

Performance Measure		FY 2023	FY 2024	FY 2025	FY 2026	FY 2027
County representation across educational activities.[17]	actual	-	-	-	72.7%	
	target	-	-	-	-	*50% of Idaho counties*
	actual	-	-	-	69.2%	

[13] ISHS began tracking this data in FY 26. A high percentage of activities from FY 26 reflected ISHS's leadership in America250 efforts. The ISHS's projected target for FY 27 reflects the transfer of the State Historic Preservation Office from ISHS to OSMEC on July 1, 2026, and the decline of America250-related activities by the end of the commemorative period (June 2027) as set by the legislature.
[14] Data for FY 24 was unavailable due to Google Analytics 4 update and access issues. Since FY 25, ISHS has access to consistent data for reporting.
[15] ISHS began tracking this data in FY 26 and used that year's data to establish future targets.
[16] ISHS began tracking this data in FY 26 and used that year's data to establish future targets.
[17] ISHS began tracking this data in FY 26, primarily via activities at the OP and ISM. For FY 26, the OP engaged with 20 counties, and the ISM 34 counties.

Higher education representation across educational activities.[18]	*target*	-	-	-	-	*50%*
Educators participating in educational activities at the OP and ISM.[19]	actual	-	-	-	1,558	
	target	-	-	-	*1,439*	*1,466*

Strategic Goal 3: Responsible Government - Earn and maintain the public's trust and support by consistently demonstrating transparency, integrity, excellent customer service, and efficiency in agency operations to ensure services, resources, and decisions are accountable, equitable, and responsive to the evolving needs of Idahoans.

Performance Measure		FY 2023	FY 2024	FY 2025	FY 2026	FY 2027
Average response time via ICRIS.[20]	actual	--	9 days	6 days	7 days	--
	target	--	*25 days*	*20 days*	*7 days*	--
Growth in annual average of agency memberships.	actual	798	807	848	823	
	target	--	*850*	*902*	*825*	*850*
Growth in the agency membership retention rate.	actual	--	49%	55%	54%	
	target	--	*48%*	*50%*	*52%*	*54.5%*

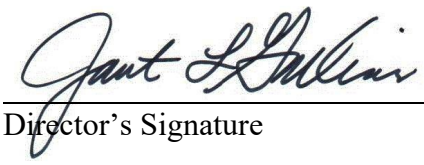
For More Information Contact
Janet L. Gallimore, Executive Director
Idaho Historical Society
2205 Old Penitentiary Road
Boise, ID 83712
Phone: (208) 334-2682
E-mail: janet.gallimore@ishs.idaho.gov

[18] ISHS began measuring this performance measure in FY 26. The agency defines higher education as private and public four- and two-year degree-granting institutions, totaling 13 institutions. The agency does not include vocational or private for-profit institutions in its educational outreach activities.
[19] The agency began tracking this performance measure in FY 25. The agency established this baseline target based on historic engagement with educators. For FY 26, the OP engaged with 467 educators, and the ISM engaged with 1,091 educators.
[20] ICRIS is the Idaho Cultural Resource Information System, a GIS-driven, web-based portal through which agencies now conduct Section 106 consultation. Data in this report date to January 25, 2024, when ICRIS went live. Beginning in FY 27, ISHS will not report on this performance measure in FY 27 and beyond.

Director Attestation for Performance Report

In accordance with *Idaho Code* 67-1904, I certify the data provided in the Performance Report has been internally assessed for accuracy, and, to the best of my knowledge, is deemed to be accurate.

Department: Idaho State Historical Society



Director's Signature

August 27, 2026
Date

Please return to:

Division of Financial Management
304 N. 8th Street, 3rd Floor
Boise, Idaho 83720-0032

FAX: 334-2438
E-mail: info@dfm.idaho.gov

Aug 28, 2026

Moving Expense Report

4:52:18 PM

Fiscal Year: 2026

Reporting on Expenditure Sub Account Code 5964

Agency Code	Employee Name	Vendor Name	Sub Account Code	Account Desc	Pay Code	Fiscal Year	Transaction Date	Posting Date	Transaction Amt
522	White, Susan L.		5964	Nonqual Moving & Reloc	TMP	2026	Mar 11, 2026	Mar 13, 2026	7,146.88